



**Michigan School
Business Officials**

ANNUAL REPORT

2023-24

2023-24 MSBO LEADERSHIP

BOARD OF DIRECTORS

The MSBO Board of Directors consists of nine voting members plus an Associate Member Representative and MSBO's Executive Director. The Board meets regularly throughout the school year and oversees the Michigan School Business Officials.

OFFICERS

PRESIDENT

Mary Beth Rogers, ED.S., CFO
Executive Director of Business Services
Clarkston Community Schools

PRESIDENT-ELECT

Stephanie Weese, CFO
Assistant Superintendent for
Administrative Services
Livingston ESA

IMMEDIATE PAST PRESIDENT

Julie Omer, MBA, CPA, CFO
Asst. Superintendent Business Services
Walled Lake Consolidated School District

EXECUTIVE DIRECTOR

Robert Dwan, SFO, CFO
Executive Director
MSBO

DIRECTORS

Kevin Kolb, CPA, CFO
Associate Superintendent of Finance
Gratiot-Isabella RESD

Sharon Raschke, Ed.D., CFO
Chief Financial Officer
Dexter Community Schools

Brian Marcel, CFO
Assistant Superintendent,
Administrative & Support Services
Washtenaw ISD

Michelle Sine, CFO
Associate Superintendent of Business
and Operations
Charlotte Public Schools

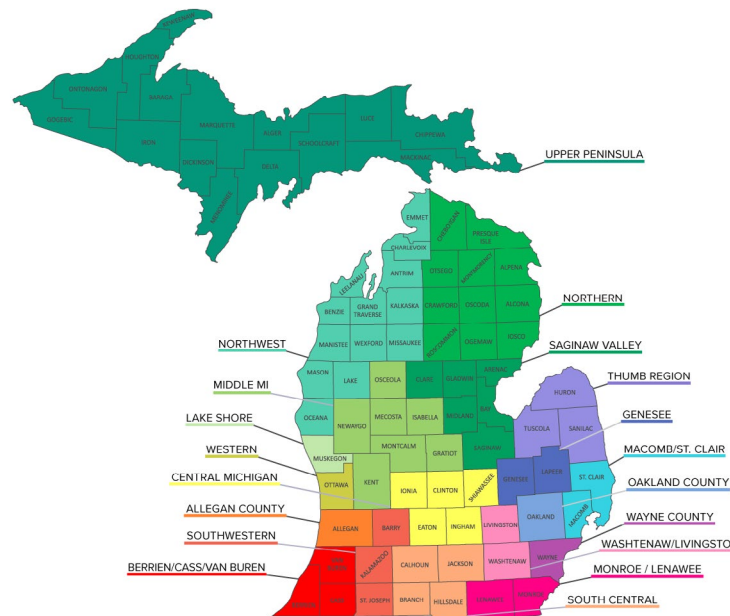
Tim Peraino, CFD
Director of Facilities
Kent ISD

Julie Williams-Muz, M.Ed., CPA, CFO
Finance Director
Bay-Arenac ISD

ASSOCIATE MEMBER REPRESENTATIVE

Ed Stasiak
President
KSS Enterprises

MICHIGAN REGIONAL SBO GROUPS



2023-24 MSBO REGIONAL SBO PRESIDENTS

Alagan County
Melissa Gelbaugh, *Plainwell Community Schools*

Oakland County
Rick West, BOM, *Troy School District*

Berrien/Cass/Van Buren
Brenda Graham, CFO, *St. Joseph Public Schools*

Saginaw Valley
David Smith, CFO, *Saginaw ISD*

Central Michigan
Michael Dunkel, CFO, *Holt Public Schools*

South Central
Lori Mayo, BOM, *Michigan Center Schools*

Genesee Area
Kirstin E. Knag, CFO, *Genesee ISD*

Southwestern (Co-Presidents)
Kara Corniel, *Paw Paw Public Schools*
Amy L. McMann, BOM, *Olivet Community Schools*

Lakeshore
Stacey Brown, BOM, PAS, *Montague Area Public Schools*

Thumb Region
Kendra Messing, BOM, CPO, HRS, *Croswell-Lexington Schools*

Macomb/St. Clair County
Jennifer McKay, BOM, *Marysville Public Schools*

Upper Peninsula
Anthony Bertucci, CFO, *Marquette-Alger RESA*

Middle Michigan
Amber Hinterman, BOM, CFO, *Gratiot-Isabella RESD*

Washtenaw/Livingston
Krista Hendrix, CFO, *Milan Area Schools*

Monroe/Lenawee
Kimberly Worden, CFO, *Monroe County ISD/Dundee CIS*

Wayne County
Michael G. Zopf, CFO, *Northville Public Schools*

Northern Michigan
Lori A. Herman, CFO, *Boyne Falls Public School*

Western Area (Co-Presidents)
Christopher D. Lamer, CFO, *Ottawa Area ISD*
Lynn Van Kampen, *Zeeland Public Schools*

Northwest Michigan
Nadia L. Hoover, CFO, *Kingsley Area Schools*

PROGRAM & RESEARCH / ADMINISTRATIVE COMMITTEES

PROGRAM & RESEARCH COMMITTEE CHAIRS

Facilities Management

Don A. Ball, COD, *South Lake Schools*

Food & Nutrition Services

Mary Darnton, *Jenison & Hudsonville Public Schools*

Intermediate School District

Shay L. Anderson, CFO, *Clare-Gladwin RESD*

Professional Development

Neil R. Cassabon, CFO, *Warren Woods Public Schools*

School Finance Services

Michael Klosowski, CFO, *Elkton-Pigeon-Bay Port
Laker Schools*

Technology

Richard Webb, CTO, *Kenowa Hills Public Schools*

Transportation

Penny S. Evert, CTD, *Whitehall District Schools*

ADMINISTRATIVE COMMITTEE CHAIRS

Bylaws and Resolutions

Penny Morgan, CFO, *Crestwood School District*

Elections

Sharon Raschke, ED. D., CFO, *Dexter Community Schools*

Financial Review

Robert Spagnuolo, CPA, CFO, BOM, *DeWitt Public Schools*

Membership

Jason Auel, CFO, *Copper Country ISD*

Nominations

Julie Omer, MBA, CPA, CFO, *Walled Lake Consolidated
Schools*

CERTIFICATION, EDUCATION & CONFERENCES

MSBO provides the most up-to-date professional development for its members including the MSBO Annual Conference & Exhibit Show, which also features the state's largest trade show of educational products and services. Other workshops and conferences include Introduction to School Business, Facilities & Operations Directors Conference, Financial Strategies Conference, MDE/MSBO Workshop, Business Manager/CPA Conference, numerous certification classes on demand, live webinars, and more.

KEY HIGHLIGHTS: MSBO MEMBER PARTICIPATION

1,907 ANNUAL CONFERENCE ATTENDANCE

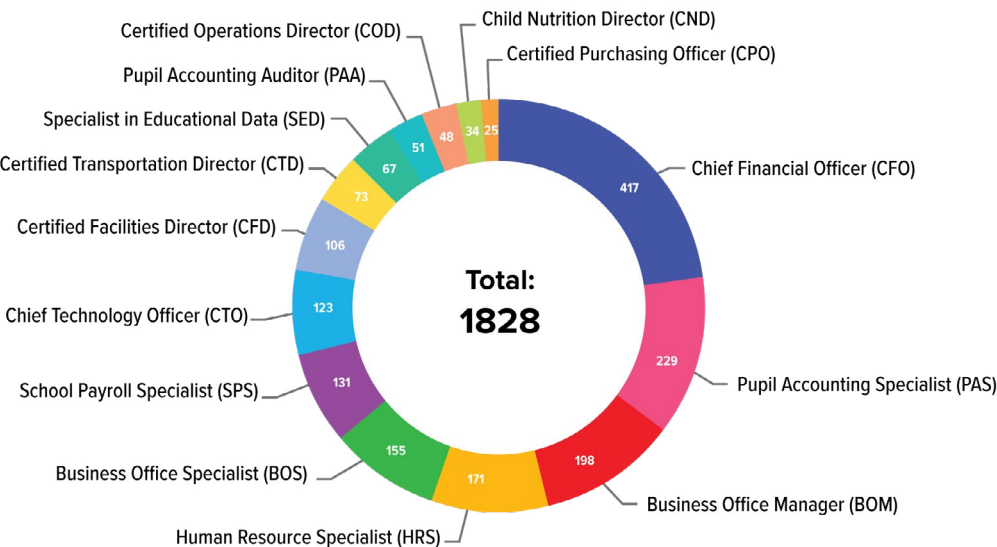
1,803 ATTENDANCE FOR WORKSHOPS AND OTHER CONFERENCES

2,764 CERTIFICATION CLASS ATTENDANCE

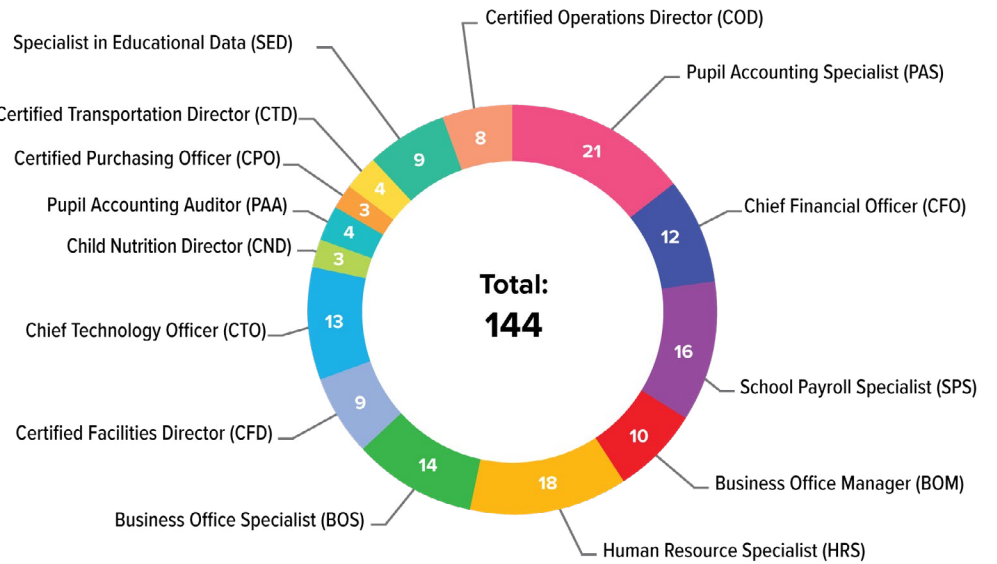
443 ON DEMAND WEBINAR ATTENDANCE

568 EXHIBITORS
2023 FACILITIES CONFERENCE +
2024 ANNUAL CONFERENCE

2023-24 TOTAL CERTIFIED MEMBERS



2023-24 CERTIFICATIONS AWARDED



MEMBERSHIP & MEMBER INVOLVEMENT

MSBO members are part of a dynamic statewide organization of more than 4,100 members who are employed in various areas of school business management or provide services to the school industry. MSBO is the only statewide association in Michigan devoted to school business.



VIRTUAL TOWN HALL AND COMMITTEE MEETINGS

MSBO has continued to bring members together through “Town Hall” and virtual committee meetings. The ability of members to connect with peers and address issues they were facing in their districts is immeasurable.

93

EMERITUS MEMBERS

699

ASSOCIATE MEMBERS

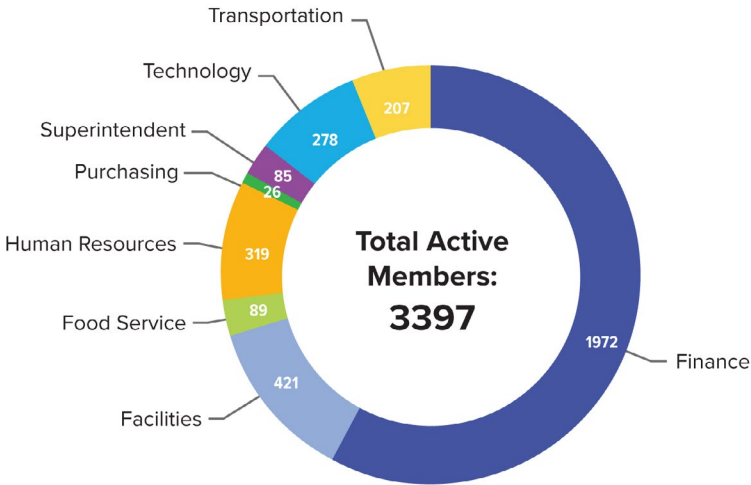
3,397

ACTIVE MEMBERS
(Includes Contract Associate Members)

4,189

TOTAL MEMBERS

ACTIVE MEMBERSHIP BREAKDOWN BY CATEGORY



AWARDS AND SCHOLARSHIPS

DISTINGUISHED SERVICE AWARD

Robert Spagnuolo, CPA, CFO, BOM, *DeWitt Public Schools*

SCHOOL BUSINESS OFFICIAL OF THE YEAR

Anna Wamack, CFO, HRS, *Hemlock Public School District*

FRIEND OF EDUCATION AWARD

The Kahler Foundation

MERIDIAN AWARD OF EXCELLENCE

Peter Muscio <i>Rochester Community Schools</i>	Scott N. Sawyer, CFO, HRS <i>Saginaw ISD</i>	Jennifer McKay, BOM <i>Marysville Public Schools</i>
Anna Wamack, CFO, HRS Wendy R. Anderson, BOS, HRS <i>Hemlock Public School District</i>	Neil R. Cassabon, CFO Kevin M. Hustek, CTO <i>Warren Woods Public Schools</i>	

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PRESIDENT’S AWARD

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Jeffrey P. Crouse Maria A. Gisting, CPA, CFO Craig S. Kahler (Posthumous) Kevin J. Kolb, CPA, CFO	William Melching Timothy A. Raymer, CPA, RSBA Mike Wallace
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STEBBINS SCHOLARSHIP

Kristina Govan, BOM, PAS
Eastpointe Community Schools

Lisa Hankins
Northwest Education Services

Natalie Pearce
Huron ISD

PIPER SCHOLARSHIP

Kristie Anderson, CPA, CFO
Eastern Upper Peninsula ISD

Livia (Christman) Marciniak, HRS
Allegan Area ESA

Beth (Granger) Pereira, CFO
Rochester Community Schools

Tracy McCord, BOM, BOS
Eastern Upper Peninsula ISD

INVESTING IN MSBO MEMBERS SCHOLARSHIP PROGRAM

MSBO members received scholarships to attend the MSBO Leadership Institute, the MSBO Introduction to School Business Conference, the Business Manager Academy, ASBO Intl. Conference, and four certification track scholarships.

FINANCIAL REVIEW

The Financial Review Committee met Thursday, October 10th. The Committee is comprised of:

- Robert Spagnuolo, DeWitt Public Schools (Chair)
- Chris Frank, Macomb ISD
- Abby Lloyd, Allegan Area ESA

Also participating is Julie Williams-Muz (Board liaison), Bob Dwan and Chris Twitchell (staff liaisons), and Kimberly Page from Plante Moran were also in attendance. The MSBO Financial Report and audit conducted by Plante Moran received a clean audit.

The Financial Review Committee voted to accept the MSBO Financial Report and audit, and the MSBO Board accepted the audit report.

BALANCE SHEET

Assets:

Current Assets	\$8,716,000
Non-Current Investments	34,000
Furniture and Equipment	115,000
Investment in MELG	645,000

Total Assets\$9,510,000

Liabilities and Net Assets:

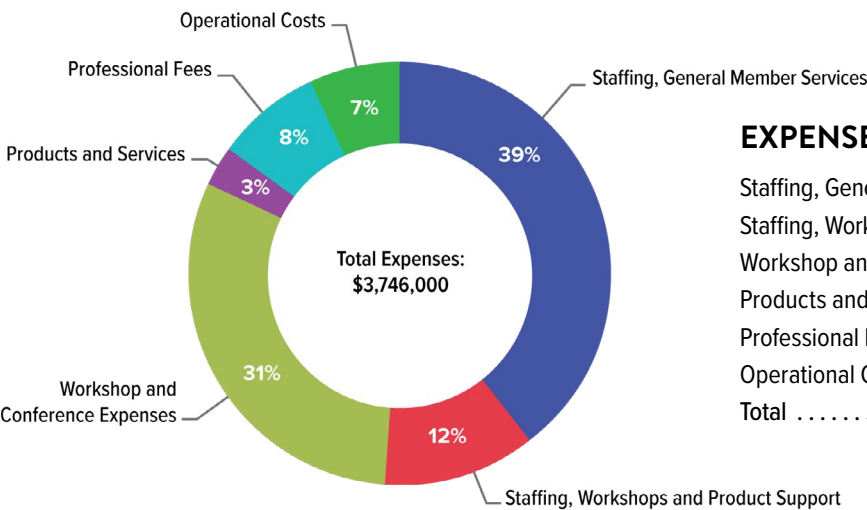
Current Liabilities	\$311,000
Deferred Compensation Plan Liability	34,000

Net Assets:

Designated	1,321,000
Other	7,844,000

Total Liabilities and Net Assets\$9,510,000

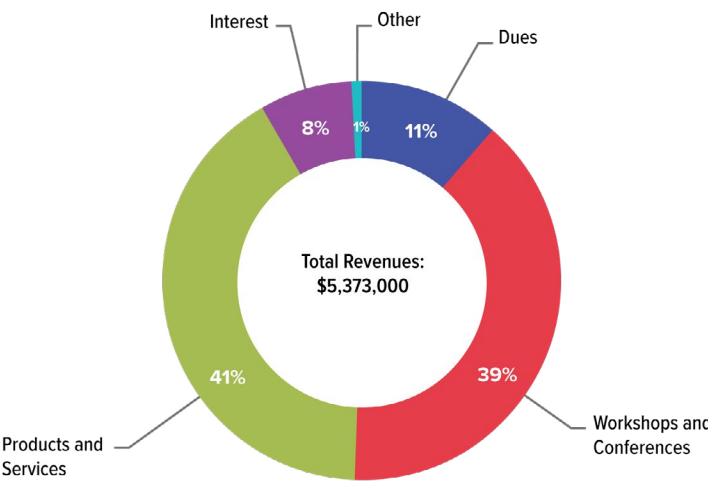
2023-24 EXPENSES BY CATEGORY



EXPENSES BY CATEGORY

Staffing, General Member Services	\$1,479,000
Staffing, Workshops and Product Support	440,000
Workshop and Conference Expenses	1,155,000
Products and Services	117,000
Professional Fees	304,000
Operational Costs	251,000
Total	\$3,746,000

2023-24 REVENUES BY CATEGORY



REVENUES BY CATEGORY

Dues	\$621,000
Workshops and Conference Revenues	2,106,000
Products and Services	2,204,000
Interest	410,000
Other	32,000
Total	\$5,373,000