



Michigan School Business Officials

2024 MSBO FINANCIAL STRATEGIES CONFERENCE
Live Webinar
January 16-17, 2024
Available On Demand January 19, 2024 – February 9, 2024

Tuesday, January 16, 2024 - 8:00 am – 4:00 pm

- 8:00 - 8:15 am Conference Overview and MSBO Update – Robert Dwan and Jason Helsen, MSBO
8:15 – 8:35 am MDE Update – Diane Golzynski, MDE
8:35 - 9:15 am State Transportation Funding – Chris Frank, Macomb ISD
9:15 - 10:00 am Employee Benefit and Retirement Strategies Using Funded HRA Plans – Scott Fritz and Ken Zastrow, National Insurance Services
10:00 - 10:15 am Break
10:15 - 11:15 am Mid-Year Accounting and Auditing Update* – Chris Geck and Tom Marchese, Plante Moran and Chris May, MDE
11:15 am - 12:00 pm Top Legal Issues of 2024 for Boards of Education – Brad Banasik, MASB
12:00 - 1:00 pm Lunch
1:00 - 2:00 pm National Economic Outlook – Gray Lepley and Dr. Biagio Manieri, PFM Asset Management LLC
2:00 - 2:45 pm Legislative Update – Jennifer Smith, MASB
2:45 - 3:00 pm Break
3:00 - 4:00 pm Michigan Department of Education Grants Update* – Philip Boone and Kevin Walters, MDE

Wednesday, January 17, 2024 - 8:30 am – 4:00 pm

- 8:30 - 8:35 am Conference Overview and MSBO Update – Robert Dwan and Jason Helsen, MSBO
8:35 – 9:20 am SFRF Infrastructure Study Update – Jeff Atkins, Barton Malow; Steven Ezikian, SFRF; Kristin Mixon and Paul Wills, Plante Moran
9:20 - 10:10 am Collective Bargaining Legal and Table Trends – Raymond M. Davis, Thrun Law Firm, P.C.
10:10 - 11:00 am MPSERS Update – Anthony Estell and Angela Sanborn, DTMB
11:00 - 11:15 am Break
11:15 am - 12:00 pm Health Insurance Market Update – Greg Gray and Kyle Koch, SET SEG
12:00 - 1:00 pm Lunch
1:00 - 1:45 pm Recruitment & Retention – Lisa Krosnicki, Charlevoix-Emmet ISD and Dione Peña, Hiring Solutions LLC
1:45 - 2:45 pm AI for School Business Officials – Scott Sawyer and David Smith, Saginaw ISD
2:45 – 3:00 pm Break
3:00 – 4:00 pm SFA School Aid Fund Revenue Recap – Ryan Bergan, Senate Fiscal Agency