



Michigan School
Business Officials

ANNUAL REPORT

2022-23

2022-23 MSBO LEADERSHIP

BOARD OF DIRECTORS

The MSBO Board of Directors consists of nine voting members plus an Associate Member Representative and MSBO's Executive Director. The Board meets regularly throughout the school year and oversees the Michigan School Business Officials.

OFFICERS

PRESIDENT

Julie Omer, MBA, CPA, CFO
Chief Financial Officer
Owosso Public Schools

PRESIDENT-ELECT

Mary Beth Rogers, ED.S., CFO
Executive Director of Business Services
Clarkston Community Schools

IMMEDIATE PAST PRESIDENT

Deanna Mayer, CPA, CFO
Director of Finance and
Human Resources
Eastern Upper Peninsula ISD

EXECUTIVE DIRECTOR

(RETIRED JUNE 30, 2023)
David Martell, CPA, CFO
Executive Director
MSBO

DIRECTORS

Kevin Kolb, CPA, CFO
Associate Superintendent of Finance
Gratiot-Isabella RESD

Sharon Raschke, Ed.D., CFO Chief
Financial Officer
Dexter Community Schools

Brian Marcel, CFO
Assistant Superintendent,
Administrative & Support Services
Washtenaw ISD

Stephanie Weese, CFO Assistant
Superintendent for Administrative
Services
Livingston ESA

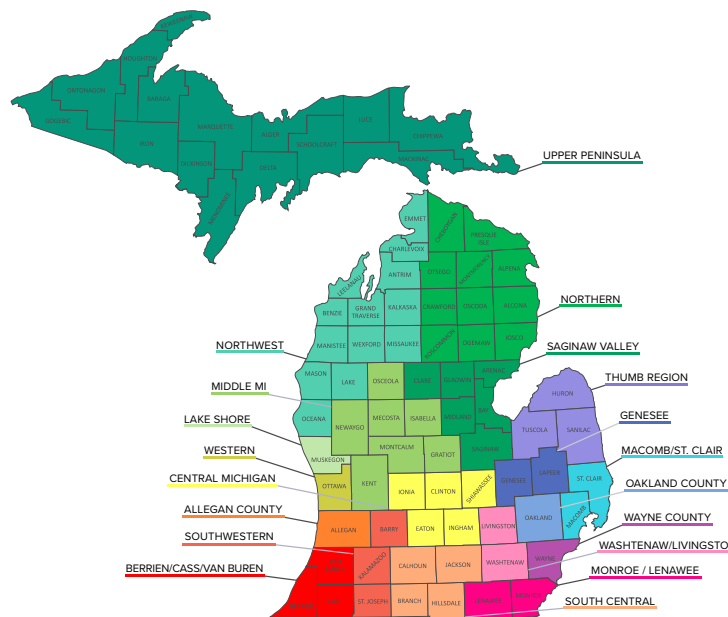
Tim Peraino, CFD
Director of Facilities
Kent ISD

Julie Williams-Muz, CPA, CFO
Finance Director
Huron ISD

ASSOCIATE MEMBER REPRESENTATIVE

Ed Stasiak
President
KSS Enterprises

MICHIGAN REGIONAL SBO GROUPS



2022-23 MSBO REGIONAL SBO PRESIDENTS

Allegan County
Meredith A. Weathers, *Otsego Public Schools*

Oakland County
Jason Zirnis, *CFO, Hazel Park Schools*

Berrien/Cass/Van Buren
Hether McIntyre, *Bridgman Public School District*

Saginaw Valley
Stephen Grubaugh, *CFO, Bullock Creek School District*

Central Michigan
Michael Dunkel, *CFO, Holt Public Schools*

South Central
Lori Mayo, *BOM, Michigan Center Schools*

Genesee Area
Joshua W. Evans, *CFO, Davison Community Schools*

Southwestern (Co-Presidents)
Christi M. Atwood, *Wayland Union Schools*
Dianne Webster, *Lawton Community Schools*

Lakeshore
Stacey Brown, *BOM, PAS, Montague Area Public Schools*

Thumb Region
Kendra Messing, *BOM, HRS, Sandusky Community Schools*

Macomb/St. Clair County
Charles Roddis, *CFO, Center Line Public Schools*

Upper Peninsula
Anthony Bertucci, *CFO, Marquette-Alger RESA*

Middle Michigan
Kevin J. Kolb, *CPA, CFO, Gratiot-Isabella RESD*

Washtenaw/Livingston
Jill Minnick, *CPA, CFO, Ann Arbor Public Schools*

Monroe/Lenawee
Kelli Glenn, *Tecumseh Public Schools*

Wayne County
Stacey Sopher, *CFO, Livonia Public Schools*

Northern Michigan
Melissa Cook, *PAA, CFO, Alpena-Montmorency-Alcona ESD*

Western Area (Co-Presidents)
Christopher D. Lamer, *CFO, Ottawa Area ISD*
Lynn Van Kampen, *Zeeland Public Schools*

Northwest Michigan
Nadia L. Hoover, *CFO, Northwest Education Services*

PROGRAM & RESEARCH / ADMINISTRATIVE COMMITTEES

PROGRAM & RESEARCH COMMITTEE CHAIRS

Facilities Management

Don Ball, *COD, South Lake Schools*

Food & Nutrition Services

Daniel Connors, *CND, Chippewa Valley Schools*

Intermediate School District

Shay L. Anderson, *CFO, Clare-Gladwin RESD*

Professional Development

Neil R. Cassabon, *CFO, Warren Woods Public Schools*

School Finance Services

Michael Klosowski, *CFO, Elkton-Pigeon-Bay Port
Laker Schools*

Technology (Co-Chairs)

Richard Webb, *CTO, Fremont Public Schools*
Fred Sharpsteen, *CTO, Mecosta-Oshtemo ISD*

Transportation

Cynthia Valentine, *CTD, Novi Community Schools*

ADMINISTRATIVE COMMITTEE CHAIRS

Bylaws and Resolutions

Jason R. Helsen, *SFO, CFO, Muskegon Area ISD*
Penny Morgan, *CFO, Crestwood School District*

Elections

Julie Williams-Muz, *CPA, CFO, Huron ISD*

Financial Review

Robert Spagnuolo, *CPA, CFO, BOM, DeWitt Public Schools*

Membership

Steven A. Lenar, *CFO, Holly Area Schools*

Nominations

Deanna Mayer, *CPA, CFO, Eastern Upper Peninsula ISD*

CERTIFICATION, EDUCATION & CONFERENCES

MSBO provides the most up-to-date professional development for its members including the MSBO Annual Conference & Exhibit Show, which also features the state's largest trade show of educational products and services. Other workshops and conferences include Introduction to School Business, Facilities & Operations Directors Conference, Financial Strategies Conference, MDE/MSBO Workshop, Business Manager/CPA Conference, numerous certification classes on demand, live webinars, and more.

KEY HIGHLIGHTS: MSBO MEMBER PARTICIPATION

1,852 ANNUAL CONFERENCE ATTENDANCE

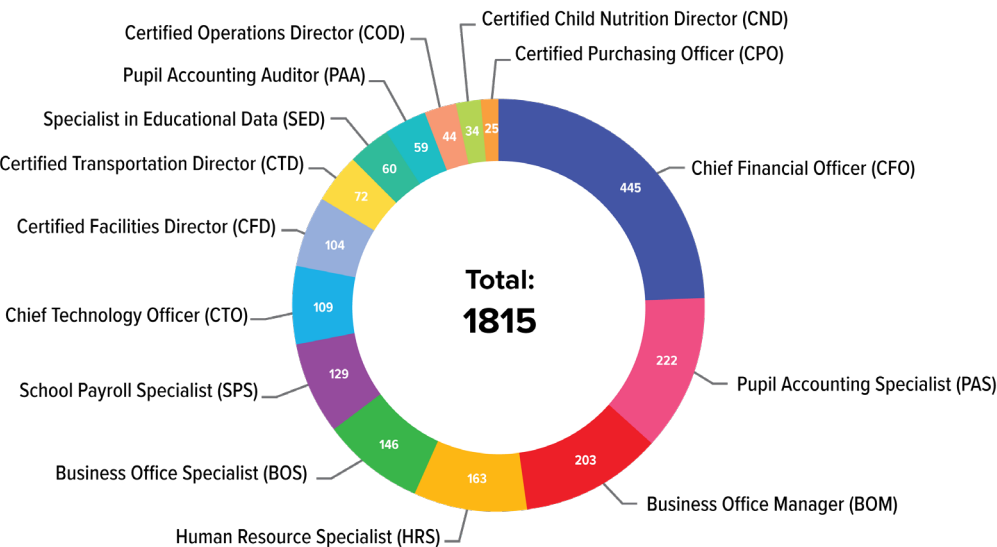
1,917 ATTENDANCE FOR WORKSHOPS AND OTHER CONFERENCES

1,953 CERTIFICATION CLASS ATTENDANCE

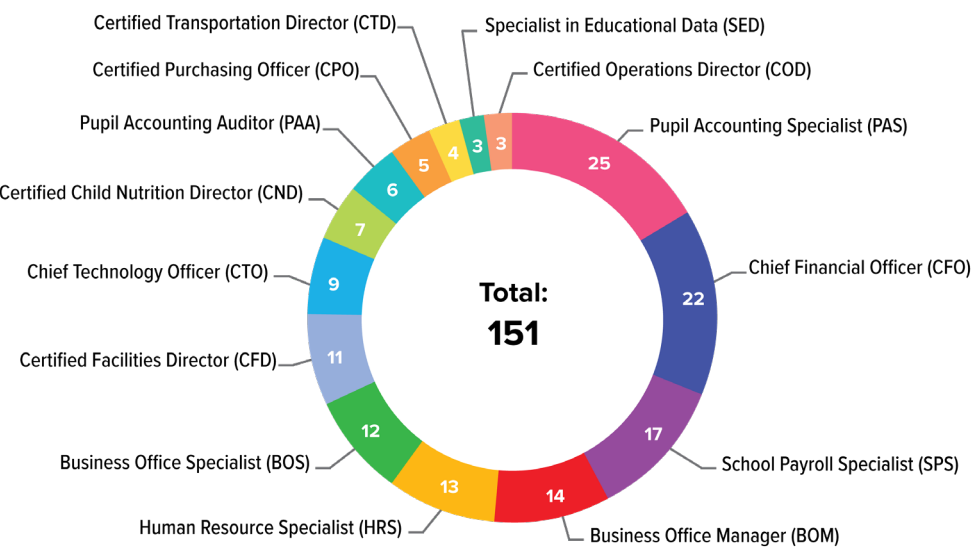
388 ON DEMAND WEBINAR ATTENDANCE

507 EXHIBITORS
2022 FACILITIES CONFERENCE +
2023 ANNUAL CONFERENCE

2022-23 TOTAL CERTIFIED MEMBERS



2022-23 CERTIFICATION AWARDED



MEMBERSHIP & MEMBER INVOLVEMENT

MSBO members are part of a dynamic statewide organization of more than 3,900 members who are employed in various areas of school business management or provide services to the school industry. MSBO is the only statewide association in Michigan devoted to school business.



VIRTUAL TOWN HALL AND COMMITTEE MEETINGS

MSBO has continued to bring members together through “Town Hall” and virtual committee meetings. The ability of members to connect with peers and address issues they were facing in their districts is immeasurable.

90

EMERITUS MEMBERS

645

ASSOCIATE MEMBERS

3,193

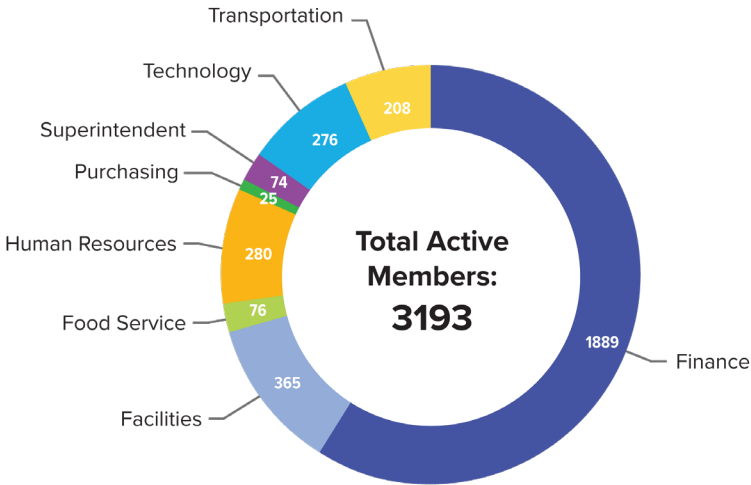
ACTIVE MEMBERS

(Includes Contract Associate Members)

3,928

TOTAL MEMBERS

ACTIVE MEMBERSHIP BREAKDOWN BY CATEGORY



AWARDS AND SCHOLARSHIPS

DISTINGUISHED SERVICE AWARD
Thomas S. Wall, *Dearborn Public Schools*

SCHOOL BUSINESS OFFICIAL OF THE YEAR
Kelli Schultz, *Wayne RESA*

FRIEND OF EDUCATION AWARD
Chris Glass, *Gallagher*

MERIDIAN AWARD OF EXCELLENCE
Winner:
James Stottlemeyer, *Ferndale Public Schools*
Honorable Mention:
Jon Barth, *Ferndale Public Schools*
James Graham, *School District of the City of Pontiac*



PRESIDENT’S AWARD

Kelly Corbett
Deneen Hansen
Vivian Laux
Rick Mowen
Lance Omer

Nancy Rasinske
Dr. Andrea Tuttle
Karen Van Epps
Cheryl Wald
Carrie Yoho



STEBBINS SCHOLARSHIP
Jack Bancroft III
Northwest Education Services

PIPER SCHOLARSHIP
Amber Hinterman
Gratiot-Isabella RESD

Katy M. Price
Plainwell Community Schools

MSBO MEMBERS SCHOLARSHIP PROGRAM

MSBO members received scholarships to attend the MSBO Leadership Institute, the MSBO Introduction to School Business Conference, the Business Manager Academy, ASBO Intl. Conference, and four certification track scholarships.

FINANCIAL REVIEW

The Financial Review Committee met in November 2023, and included:

- Robert Spagnuolo, DeWitt Public Schools (Chair)
- Chris Frank, Macomb ISD
- Abby Lloyd, Allegan Area ESA

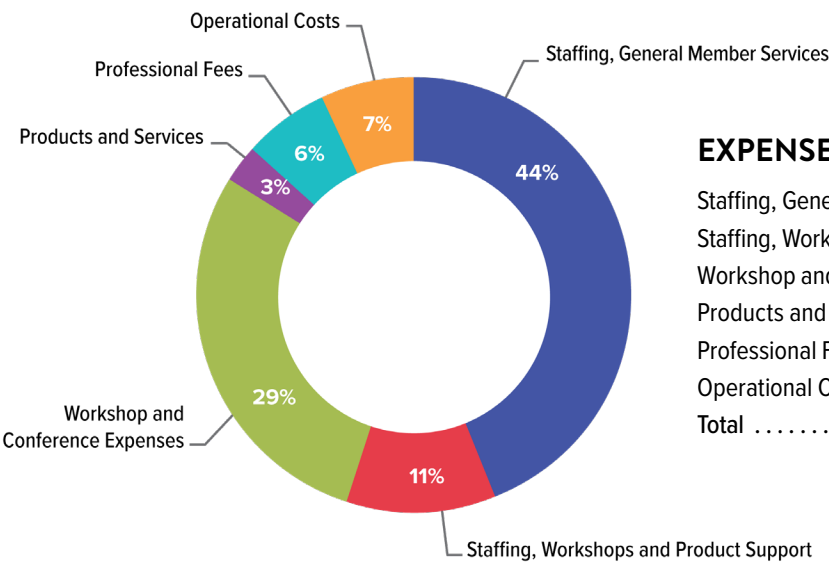
MSBO President-Elect Stephanie Weese (Board liaison), MSBO Executive Director Bob Dwan and MSBO Accountant Chris Twitchell, and Kimberly Page from Plante Moran, PLLC were also in attendance. The MSBO Financial Report and audit conducted by Plante Moran received a clean audit.

The Financial Review Committee voted to accept the MSBO Financial Report and audit, and the MSBO Board accepted the audit report.

BALANCE SHEET

Assets:	
Current Assets	\$7,119,000
Non-Current Investments.....	225,000
Furniture and Equipment.....	85,000
Investment in MELG	668,000
Total Assets.....	\$8,097,000
Liabilities and Net Assets:	
Current Liabilities	\$333,000
Deferred Compensation Plan Liability	225,000
Net Assets:	
Designated	1,341,000
Other	6,198,000
Total Liabilities and Net Assets	\$8,097,000

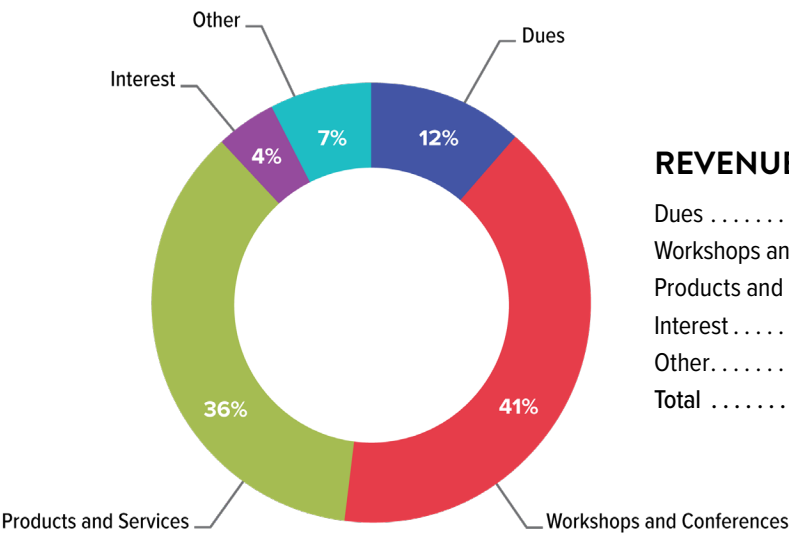
2022-23 EXPENSES BY CATEGORY



EXPENSES BY CATEGORY

Staffing, General Member Services	\$1,616,000
Staffing, Workshops and Product Support. . .	408,000
Workshop and Conference Expenses	1,063,000
Products and Services	104,000
Professional Fees	232,000
Operational Costs	255,000
Total	\$3,678,000

2022-23 REVENUES BY CATEGORY



REVENUES BY CATEGORY

Dues	\$579,000
Workshops and Conference Revenues	2,011,000
Products and Services	1,790,000
Interest	215,000
Other.....	371,000
Total	\$4,966,000