



UPPER PENINSULA
SCHOOL BUSINESS
OFFICIALS

UPSBO Spring Meeting
April 25, 2023

Amway Grand Hotel
Grand Rapids, MI

Present: Anthony Bertucci - Marquette-Alger RESA; Tom Sturos - Copper Country ISD; Lisa Sandvik - EUPISD; Stef Lubben - EUPISD; Tracy McCord - EUPISD; Kristie Anderson - EUPISD; Kathy McLeod - St. Ignace Area Schools; Chris Valima - Marquette-Alger RESA; Amelia Brickey - Marquette-Alger RESA; Zoe Rudisill - Marquette-Alger RESA; Jim Lampman - Marquette Area Public Schools; Amy Finkbeiner - Gwinn Area Community Schools; Tammy Gibson - Gogebic Ontonagon ISD

President Anthony Bertucci called the meeting to order at 5:02 p.m.

Minutes of the October 14, 2022 meeting were read. Motion by Chris Valima, support by Stef Lubben to approve the minutes. Motion carried.

Treasurer's Report was read. Motion by Kristie Anderson, support by Tracy McCord to approve the Treasurer's Report. Motion carried.

Communications: none to report

Officers for 2022-23:

President: Anthony Bertucci - MARESA
President-Elect: Anthony Bertucci - MARESA
Immediate Past President: Jason Auel - CCISD
Secretary/Treasurer: Lisa Sandvik - EUPISD
Director: Geoff Lasich - Negaunee Public Schools
Director: Kris Hill - Detour Area Schools

Motion was made by Tom Sturos to keep the 2022-23 officers for the 2023-24 year, support by Tracy McCord. Motion carried. Officers for 2023-24 will remain as above.

Old Business:

Anthony Bertucci reminded attendees of the scholarships that are available.

Scholarships available:

- Leadership (3 - \$500)
- Northern Finance (1 - \$150)
- Financial Strategies (1 - \$150)
- Business Manager/CPA Workshop (1 - \$150)
- Business Manager Academy (2 - \$500)
- Any conference/meeting (\$1,000 total among everyone for any conference)
- UPSBO Annual Fall Conference Attendance
- UPSBO Annual Fall Conference Mileage

New Business: none to report

Round Table:

Discussion on how to spend down current bank balance. Ideas included reminders at meetings & email listserv reminders regarding the scholarships that are available.

Discussion on ways to get additional interest in attending our Fall conference:

- Breakout sessions
- Additional conference topics to draw different members of the business offices (payroll, human resources, accounts payable, etc.)
- Have them structured similar to Group Solutions where there's more discussions

Chris Valima began discussion regarding the officer stipends and wanting to make sure we continue to pay the stipends to encourage people to fill those positions. Motion by Amy Finkbeiner to increase the stipends by \$50, support by Jim Lampman. Motion carried. New amounts for 2023-24 will be: President - \$300 and Secretary/Treasurer - \$200

Motion to adjourn by Chris Valima, support by Tracy McCord. Meeting adjourned at 5:26 p.m.