

# Upper Peninsula School Business Officials Fall Conference Agenda

Landmark Inn, Marquette  
Friday, October 13, 2023

- 8:00 – 8:30     **Registration & Breakfast**  
                    Sponsored by SET-SEG
- 8:30 – 8:35     **Welcome & Overview**  
                    Tony Bertucci – UPSBO President
- 8:35 – 8:45     **SET SEG Update**  
                    Jim Bobula and Dan Reattoir, SET SEG
- 8:45 – 10:15    **MDE Update**  
                    Kevin Walters and Christopher May
- 10:15 – 10:30   **Break**
- 10:30 – 11:30   **Labor and Employment Law Update**  
                    Roy H. Henley, Thrun Law Firm, P.C.
- 11:30 – 11:45   **PFM Market Update**  
                    Tom Armstrong, PFM
- 11:45 – 12:30   **Lunch**  
                    Sponsored by PFM
- 12:30 – 1:30    **Refinancing Opportunities for Bonds**  
                    RJ Naughton, PFM and Jeff Zylstra, Stifel
- 1:30 – 2:15     **Legislative Update**  
                    Bob Dwan, MSBO
- 2:15 – 2:30     **Break**
- 2:30 – 3:30     **MSBO Update**  
                    Jason Helsen, MSBO
- 3:30 – 4:00     **UPSBO Business Meeting & Wrap Up**

Please remember to turn in your completed SCECH form to  
receive credit for today's conference.