



## MSBO Hands-On Property Tax Workshop

MELG Building, Lansing, Michigan

Tuesday, August 1, 2023

### Agenda

Michigan School Business Officials

<u>TIME</u>	<u>TOPIC/PRESENTER</u>
8:00 – 9:00 am	Registration and Continental Breakfast
9:00 – 9:15 am	<b>Introductions and Tax Overview</b> <i>Jason Helsen, MSBO and Sharon Raschke, Dexter Community Schools</i>
9:15 – 10:00 am	<b>The Property Tax Reconciliation Process – Local and State Aid</b> <i>Phil Boone, MDE and Sharon Raschke, Dexter Community Schools</i>
10:00 – 10:15 am	<b>Break</b>
10:15 – 11:15 am	<b>Discussion of Truth in Taxation</b> <i>Ryan Nicholson, Thrun Law Firm, P.C.</i>
11:15 – 12:00 pm	<b>Preparation of Form L-4029 – 2022 Tax Rate Request</b> <b>Taxable Value Management System; Inflation Rate Multiplier for 2022; “Headlee” Millage Reduction Fraction; Other</b> – <i>Phil Boone, MDE, Andrew Lockwood, Michigan Department of Treasury and Sharon Raschke, Dexter Community Schools</i>
12:00 – 12:45 pm	<b>Lunch</b>
12:45 – 1:45 pm	<b>Preparation of Form L-4029 (HANDS ON AND DISTRICT SPECIFIC)</b> <i>Phil Boone, MDE, Andrew Lockwood, Michigan Department of Treasury and Sharon Raschke, Dexter Community Schools</i>
1:45 – 2:00 pm	<b>Break</b>
2:00 – 4:00 pm	<b>Preparation of Individual Property Tax Reconciliation (HANDS ON AND DISTRICT SPECIFIC)</b> <i>Phil Boone, MDE, Jason Helsen, MSBO and Sharon Raschke, Dexter Community Schools</i>
4:00 pm	<b>Adjourn</b>