



UPPER PENINSULA
SCHOOL BUSINESS
OFFICIALS

UPSBO Fall Meeting
October 14, 2022

Landmark Inn
Marquette, MI

Present: Anthony Bertucci - Marquette-Alger RESA; Jason Auel - Copper Country ISD; Lisa Sandvik - EUPISD; Breann Eckerle - EUPISD; Maricel Schroeder - EUPISD; Chris Valima - Marquette-Alger RESA; Beth Krznarich - Marquette-Alger RESA; Lucy Carlton - Marquette-Alger RESA; Zoe Rudisill - Marquette-Alger RESA; Amelia Brickey - Marquette-Alger RESA; Jim Lampman - Marquette Area Public Schools; Geoff Lasich - Negaunee Public Schools; Wendy Richards - Ishpeming Public Schools; Libby Blank - Munising Public Schools; Melissa Maki - NICE Community Schools; Kevin Pascoe - Escanaba Area Public Schools; Richelle Barker - Dickinson-Iron ISD

President Anthony Bertucci called the meeting to order at 2:38 p.m.

Minutes of the May 25, 2022 meeting were read. Motion by Jason Auel, support by Chris Valima to approve the minutes. Motion carried.

Treasurer's Report was read. Motion by Geoff Lasich, support by Jason Auel to approve the Treasurer's Report. Motion carried.

Communications: none to report

Officers for 2022-23:

President: Anthony Bertucci - MARESA
President-Elect: Anthony Bertucci - MARESA
Immediate Past President: Jason Auel - CCISD
Secretary/Treasurer: Lisa Sandvik - EUPISD
Director: Geoff Lasich - Negaunee Public Schools
Director: Kris Hill - Detour Area Schools

Old Business:

Anthony Bertucci reminded attendees of the scholarships that are available.

Scholarships available:

- Leadership (3 - \$500)
- Northern Finance (1 - \$150)
- Financial Strategies (1 - \$150)
- Business Manager/CPA Workshop (1 - \$150)
- Business Manager Academy (2 - \$500)
- Any conference/meeting (\$1,000 total among everyone for any conference)
- UPSBO Annual Fall Conference Attendance
- UPSBO Annual Fall Conference Mileage

New Business:

UPSBO Membership & Conference attendance - How can we get more people involved with UPSBO? What is helpful & beneficial to everyone? How can we continue to appeal to the broader audience? If anyone has suggestions, please reach out to any of the board members or we can discuss at next meeting.

MSBO Annual Conference Topics – Are there any ideas for topics for the Annual Conference? If anyone has any, please send those to Anthony. Hoping to see good attendance at the conference, as it is important to meet in person with peers & vendors.

Round Table:

Anthony Bertucci inquired as to how we liked the venue – did the membership like holding the meeting at the Landmark? It seemed to be very well received.

Anthony Bertucci & Chris Valima started the discussion on what we can do to boost our membership. Some suggestions were discussed:

- Include items on agenda that would be relevant to others (payroll, HR, etc.)
- Email listserv – include everyone, not just paying members
- Fee structure – discussed changing the fee structure. It was decided to keep it as is, but we can discuss again at a future meeting
- Door prizes to boost attendance at our conferences
- Take pictures of the group to post on regional website

Motion to adjourn by Chris Valima, support by Lisa Sandvik. Meeting adjourned at 3:00 p.m.