



UPPER PENINSULA  
SCHOOL BUSINESS  
OFFICIALS

UPSBO Fall Meeting  
October 8, 2021

MARESA  
Marquette, MI

Present: Jason Auel - Copper Country ISD; Lisa Sandvik - EUPISD; Breann Eckerle - EUPISD; Kristie Anderson - EUPISD; Chris Valima - Marquette-Alger RESA; Anthony Bertucci - Marquette-Alger RESA; Beth Krznarich - Marquette-Alger RESA; Lucy Carlton - Marquette-Alger RESA; Zoe Rudisill - Marquette-Alger RESA; Janine Blemberg - Marquette Area Public Schools; Jenna Smith - Marquette Area Public Schools; Jim Lampman - Marquette Area Public Schools; Geoff Lasich - Negaunee Public Schools; Wendy Richards - Ishpeming Public Schools; Karen Brinker - Gwinn Area Community Schools; Jennifer Marshall - Chassell Township Schools; Libby Blank - Munising Public Schools; Melissa Maki - NICE Community Schools; Jim Oliver - Gogebic Ontonagon ISD; Carole Robl - Gogebic Ontonagon ISD; Patty Ollila - Gogebic Ontonagon ISD

President Anthony Bertucci called the meeting to order at 3:26 p.m.

Minutes of the May 18, 2021 meeting were read. Motion by Geoff Lasich, support by Jason Auel to approve the minutes. Motion carried.

Treasurer's Report was read. Motion by Jason Auel, support by Jim Oliver to approve the Treasurer's Report. Motion carried.

Communications: none to report

Officers for 2021-22:

President: Anthony Bertucci - MARESA  
President-Elect: Anthony Bertucci - MARESA  
Immediate Past President: Jason Auel - CCISD  
Secretary/Treasurer: Lisa Sandvik - EUPISD  
Director: Geoff Lasich - Negaunee Public Schools  
Director: Kris Hill - Detour Area Schools

Old Business:

Scholarships available:

Leadership (3 - \$500)

Northern Finance (1 - \$150)

Financial Strategies (1 - \$150)

Business Manager/CPA Workshop (1 - \$150)

Business Manager Academy (2 - \$500)

Any conference/meeting (\$1,000 total among everyone for any conference)

Motion by Jenna Smith, support by Janine Blemberg to add UPSBO annual meeting/mileage reimbursement to the scholarship list. Motion carried.

New Business:

Anthony Bertucci brought up the future of UPSBO meetings and if this is something that we want to continue - do we feel it is still worthwhile (the consensus is that it is still worthwhile). There was open discussion about what we could do to get more local districts involved. The possibility of reimbursing travel was discussed as one option.

Round Table:

Jason Auel thanked Tony Bertucci for his work on the conference.

Motion to adjourn by Chris Valima, support by Jason Auel. Meeting adjourned at 3:36 p.m.