



**Thursday May 18, 2021  
Virtual**

## **UPSBO Business Meeting Agenda**

- I. Call to Order**
- II. Approval of Minutes & Treasurer's Report**
  - a. Approval of October 8, 2020 Minutes**
  - b. Approval of Treasurer's Report**
- III. Communications**
- IV. Election of Officers for 2021-22**
  - a. President - Tony Bertucci, MARESA**
  - b. President-Elect – Tony Bertucci, MARESA**
  - c. Immediate Past President - Jason Auel, CCISD**
  - d. Secretary/Treasurer - Lisa Sandvik, Eastern U.P. ISD (Yr. 2 of 2)**
  - e. Director – Geoff Lasich – Negaunee Public Schools**
  - f. Director – Kris Hill – Les Cheneaux Community Schools**
- V. Old Business**
  - a. Scholarships**
    - Leadership (3 - \$500)**
    - Northern Finance (1 - \$150)**
    - Financial Strategies (1 - \$150)**
    - BM/CPA Conference (1 - \$150)**
    - Business Manager Academy (2 - \$500)**
    - Any Conference (\$1,000 total among everyone for any conference)**
- VI. New Business**
  - a.**
  - b.**
- VII. Round Table**
- VIII. Adjournment**