

Upper Peninsula School Business Officials Fall Conference Agenda

Landmark Inn, Marquette
Friday, October 11, 2024

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| 8:00 – 8:30 | Registration & Breakfast
Sponsored by SET-SEG |
| 8:30 – 8:35 | Welcome & Overview
Tony Bertucci – UPSBO President |
| 8:35 – 8:45 | SET SEG Update
Jim Bobula and Dan Reattoir, SET SEG |
| 8:45 – 10:15 | MDE Update
Kevin Walters and Christopher May |
| 10:15 – 10:30 | Break |
| 10:30 – 11:30 | Allowable/Unallowable Expenditures
Fredric Heidemann, Thrun Law Firm, P.C. |
| 11:30 – 12:15 | Lunch
Sponsored by PFM |
| 12:15 – 1:00 | Considerations & Strategies for Your Next Bond Proposal & Market Update
RJ Naughton, PFM and Jeff Zylstra, Stifel |
| 1:00 – 2:00 | MDE Special Education
John Andrejack, MDE |
| 2:00 – 2:45 | Legislative Update
Bob Dwan, MSBO |
| 2:45 – 3:00 | Break |
| 3:00 – 3:45 | MSBO Update
Jason Helsen, MSBO |
| 3:45 – 4:00 | UPSBO Business Meeting & Wrap Up |

Please remember to turn in your completed SCECH form to
receive credit for today's conference.