

Upper Peninsula School Business Officials Fall Conference Agenda

Marquette-Alger RESA, Marquette
Friday, October 17, 2025

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| 8:00 – 8:30 | Registration & Breakfast
Sponsored by SET-SEG |
| 8:30 – 8:35 | Welcome & Overview
Tony Bertucci – UPSBO President |
| 8:35 – 9:00 | Navigating a Turbulent Bond Market
Jeff Zylstra, Stifel Public Finance |
| 9:00 – 9:15 | SET SEG Update
Jim Bobula and Dan Reattoir, SET SEG |
| 9:15 – 9:45 | Accounting & Financial Reporting Updates
Christopher May, MDE |
| 9:45 – 10:00 | Break |
| 10:00 – 11:00 | Federal & State Grant Updates
Kevin Walters, MDE |
| 11:00 – 12:00 | MSBO Updates
Jason Helsen, MSBO Bob Dwan, MSBO |
| 12:00 – 1:00 | Lunch
Sponsored by PFM |
| 1:00 – 1:45 | Getting to Know the L-4029 and Other Matters Related to Setting Millage and Renewing Millage
RJ Naughton, PFM and Michael Gresens, Thrun |
| 1:45 – 2:15 | MDE Special Education
John Andrejack and Sean McLaughlin, MDE |
| 2:15 – 2:30 | Break |
| 2:30 – 3:00 | Legislative Updates
Bob Dwan, MSBO |
| 3:00 – 3:30 | UPSBO Business Meeting & Wrap Up |

Please remember to turn in your completed SCECH form to
receive credit for today's conference.