

Upper Peninsula School Business Officials

Fall Conference Agenda

Marquette-Alger RESA, Marquette
Friday, October 17, 2025

8:00 – 8:30	Registration & Breakfast Sponsored by SET-SEG
8:30 – 8:35	Welcome & Overview Tony Bertucci – UPSBO President
8:35 – 9:00	Navigating a Turbulent Bond Market Jeff Zylstra, Stifel Public Finance
9:00 – 9:15	SET SEG Update Jim Bobula and Dan Reattoir, SET SEG
9:15 – 9:45	Accounting & Financial Reporting Updates Christopher May, MDE
9:45 – 10:00	Break
10:00 – 11:00	Federal & State Grant Updates Kevin Walters, MDE
11:00 – 12:00	MSBO Updates Jason Helsen, MSBO Bob Dwan, MSBO
12:00 – 1:00	Lunch Sponsored by PFM
1:00 – 1:45	Getting to Know the L-4029 and Other Matters Related to Setting Millage and Renewing Millage RJ Naughton, PFM and Michael Gresens, Thrun
1:45 – 2:15	MDE Special Education John Andrejack and Sean McLaughlin, MDE
2:15 – 2:30	Break
2:30 – 3:00	Legislative Updates Bob Dwan, MSBO
3:00 – 3:30	UPSBO Business Meeting & Wrap Up

Please remember to turn in your completed SCECH form to receive credit for today's conference.