



UPSBO RISK MANAGEMENT

Jim Bobula, Account Manager
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Who is SET SEG?



Employee Benefits

- 400+ members
- Health, Dental, Vision, Life, Disability & Voluntary Benefits
- Consulting, compliance and administration services



Worker's Compensation Fund

- 520+ members
- \$301 Million in contribution reductions
- \$550,000 in Safety Program returns



Property/Casualty Pool

- 530+ members
- \$161 Million in net asset returns



SET SEG Foundation

- \$500,000 in student scholarships and Education Excellence grants
- Promotes opportunities in student leadership, skilled trades & risk management studies



Important ANNUAL Reminders

Property:

- Review your locations (owned & leased)
- Conduct replacement cost appraisals (property inflation of 33+%)

Liability:

- Review your Excess Liability limits
- Social inflation



Important DAY-TO-DAY Reminders

Claims Reporting – Be Prompt!:

- Property damage
- Slips & falls
- Vehicle accidents

Certificates:

- Vendors should be supplying you with certificates of insurance
- District is paying for their service. You should NOT assume their risk!



Important DAY-TO-DAY Reminders

Wire Transfers:

- Be careful!
- Criminals monitor your website
- Transparency requirements

Builders Risk Coverage:

- Construction or renovation projects require this coverage



Workers' Compensation

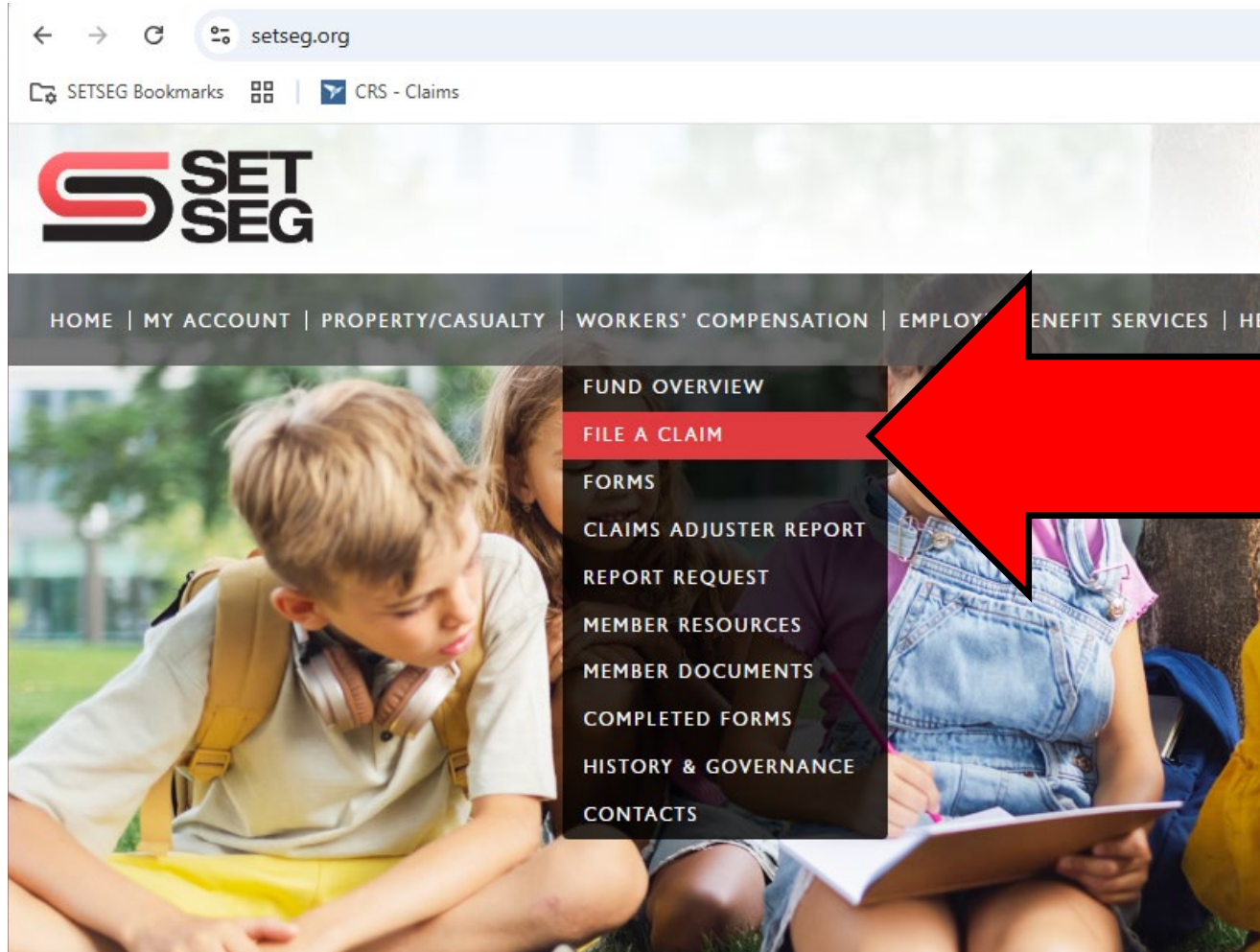
Reminder: September 1st SET SEG now utilizes CRS to manage worker's compensation claims



Emily Klaver
Deanna Coolidge



Workers' Compensation



- File a claim
- Attach documents
- Run a report
- View open claims
- View adjuster info



Workers' Compensation

Success Factors

Promptly report claims

- Delays cause chain reaction
- Injuries become worse, details become less clear
- Claims unreported for more than four weeks cost 45 percent more

Designate health clinic for cost savings

Establish return to work program

Effective communication is critical!



Questions?

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Thank you!

