



UPSBO Fall Meeting
October 15, 2025
Marquette-Alger RESA
Marquette, MI

Present:

Kristie Anderson - Eastern Upper Peninsula ISD; Jason Auel - Copper Country ISD; Richelle Barker - Dickinson-Iron ISD; Anthony Bertucci - Marquette-Alger RESA; Cole Besteman - Eastern Upper Peninsula ISD; Jenna Cole - Munising Public Schools; Katie Dooley - Dickinson Iron ISD; Annie Dunn - Marquette-Alger RESA; Adam Ely - Superior Central Schools; Janice Flath - Marquette Area Public Schools; Amanda Gohl - Marquette-Alger RESA; Tyler Gualdoni - Marquette-Alger RESA; Kristen Harges - Ewen-Trout Creek School District; Brittany Hutchinson - Eastern Upper Peninsula ISD; Beth Krznarich - Marquette-Alger RESA; Nathan LaJoie - Eastern Upper Peninsula ISD; Michelle LaMere - Negaunee Public Schools; Jim Lampman - Marquette Area Public Schools; Geoff Lasich - Marquette Area Public Schools; Jessica Maki - Marquette-Alger RESA; Melissa Maki - NICE Community Schools; Dena Mayer - Eastern Upper Peninsula ISD; Michael Morrison - Marquette-Alger RESA; Patty Ollila - Gogebic Ontonagon ISD; Lisa Sandvik - Eastern Upper Peninsula ISD; Maricel Schroeder - Eastern Upper Peninsula ISD; Hailey Smith - Marquette-Alger RESA; Beth Swanson - Marquette-Alger RESA; Amanda Thoun - Iron Mountain Public Schools; Chris Valima - Marquette-Alger RESA; Tammy Gibson - Gogebic-Ontonagon ISD; Vania Brown - Norway-Vulcan Area Schools; Wendy Richards - Ishpeming Public Schools;

President Anthony Bertucci called the meeting to order at 2:45 pm.

Minutes of the April 29, 2025 meeting were read. One amendment added the second Director to current officers, Tom Sturos from Copper Country ISD. Motion to approve was made by Jason Auel, seconded by Geoff Lasich. Motion carried.

The Treasurer's Report was read. Motion to approve was made by Beth Krznarich, seconded by Lisa Sandvik and Kristi Anderson. Motion carried.

Communications - No new communications

Old Business:

Current Scholarships

- Leadership (3 - \$500)
- Northern Finance (1 - \$150)

- Financial Strategies (1 - \$150)
- BM/CPA Conference (1 - \$150)
- Business Manager Academy (2 - \$500)
- Any Conference (\$1,000 total among everyone for any conference)
 - UPSBO Annual Fall Conference Attendance
 - UPSBO Annual Fall Conference Mileage
- MSBO Certification Track (\$1,000 allocation)

We currently have both a registration and mileage scholarship for the UPSBO Fall Conference. President Bertucci questioned if it should just be one set amount. Chris Valima proposed that we set a \$200 flat amount for each UPSBO Scholarship and still have a total budget of up to \$1000. (These scholarships will cover travel expenses and registration up to \$200 each.) Jason Auel seconded. Motion carried.

There was no new business.

No members had items for roundtable discussion.

There being no further business, President Bertucci adjourned the meeting at 2:50 pm.