# Agenda

# TDP, IRS Sec 125, 403 (b), 457 and Workers Compensation
# November 19, 2024

Understand the processing of workers' compensation claims and the legal and operational aspects of a deferred/defined contribution program and how it affects every payroll office in the state. Know the rules and regulations of 403(b) and cafeteria plans (Sec. 125).

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| 9:00 – 10:30 am | Define 403(b) plans, creative uses for 403(b) plans, eligible 457(b) plans, severance and 457(f) plans<br>***Presenter(s):*** *Scott Sawyer, Saginaw ISD and Joshua Williams, Williams & Company* |
| *10:30 – 10:45 am* | *Break* |
| 10:45 am – 12:00 pm | Discuss tax deferred payments under MPSERS and cafeteria plan and Internal Revenue Code Section 125<br>***Presenter(s):*** *Scott Sawyer, Saginaw ISD and Joshua Williams, Williams & Company* |
| *12:00 – 12:45 pm* | *Lunch* |
| 12:45 – 2:15 pm | Public school employees' retirement reform – including how you account for retirees and people returning to work.<br>***Presenter(s):*** *Scott Sawyer, Saginaw ISD and Joshua Williams, Williams & Company* |
| *2:15 – 2:30 pm* | *Break* |
| 2:30 – 3:45 pm | Workers' Compensation – how districts process claims and the mod factor that affects the cost of workers' compensation.<br>***Presenter(s):*** *Deana Coolidge and Emily Klaver, SET SEG* |
| 3:45 – 4:15 pm | Wrap-up/Adjourn |

SCECHs – 6.0 and CPEs – 7.2 Other