UPPER PENINSULA SCHOOL BUSINESS OFFICIALS
ANNUAL FALL CONFERENCE
AGENDA

October 3, 2019
Landmark Inn
230 N Front St., Marquette, MI

8:15 – 8:45  Registration
Continental Breakfast - Sponsored by SET SEG

8:45 – 8:50  Conference Overview
Jason Auel – UPSBO President

8:50 – 9:35  ICE Training, Basic Workers Compensation, Claims Investigation, and Recommended Internal Processes
Deana Coolidge, SET SEG

9:35 – 10:35  Anatomy of Bond Refunding
Jeff Zylstra, Stifel, Nicolaus & Company
R.J. Naughton, PFM

10:35 – 10:50  Break

10:50 – 12:00  Resurgence of Zero-Based Budgeting
Donald Sovey, School and Municipal Advisory Services, PC

12:00 – 12:15  MILAF+ Update
Graydon Blank, PFM

12:15 – 1:00  Lunch - Sponsored by PFM Asset Management LLC

1:00 – 1:30  Legislative Update
Chris Glass (Remotely), Kent ISD

1:30 – 2:30  Paid Medical Leave, FMLA, and Other Employment Related Leave
Laura Katers Reilly - Kendricks, Bordeau, Keefe, Seavoy & Larsen, PC

2:30 – 2:45  Break

2:45 – 4:15  MSBO Update
Bob Dwan, MSBO

4:15 – 4:30  UPSBO Business Meeting