



**MICHIGAN OFFICE OF  
RETIREMENT SERVICES**  
*Big Plans. Small Steps.*

State of Michigan 401(k) & 457 Plans

## What's New & FAQ

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3/4/2022

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## Plan Education Office



517-284-4422

Voya works with the Michigan Office of Retirement Services and maintains the State of Michigan 401(k) and 457 Plans

Our office does not sell investment products, we strictly provide education and information to participants in the Plans

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## Plan Education Team Services



- Voya's team of education representatives provide Plan-specific education
- 1-on-1 appointments
- Live webinars
- Benefit fair/enrollment fair presence
- On-demand webinar
  - *New Employee Tutorial*
    - [www.Brainshark.com/Voya/MPERSNEO](http://www.Brainshark.com/Voya/MPERSNEO)
- Education Hub: [StateOfMiPlansEducation.com](http://StateOfMiPlansEducation.com)

**MICHIGAN OFFICE OF RETIREMENT SERVICES**  
Big Plans. Small Steps.

**1st Quarter EDUCATION SCHEDULE**  
JANUARY - MARCH 2022

**Attend at your convenience!**  
The State of Michigan offers 1-on-1 virtual appointments and webinars to help current Michigan Public School employees and retirees learn about the 401(k) and 457 Plans.

► To register go to: [StateOfMiPlansEducation.com](http://StateOfMiPlansEducation.com)

► To request a webinar or schedule a 1-on-1 appointment, go to the group in Department: 0000-000-0000

**1-on-1 Appointments**  
Go to and connect with a Virtual Financial Advisor (VFA) representative. One virtual 1-on-1 appointment option and register for your appointment at [StateOfMiPlansEducation.com](http://StateOfMiPlansEducation.com)

\* Appointments are subject to change. Please check the schedule for updates. Appointments are subject to change. Please check the schedule for updates. Appointments are subject to change. Please check the schedule for updates.

**JANUARY 2022**

Date	Topic	Time	Format
1/10/22	Meeting for Retirees	1:00 PM	Webinar
1/10/22	1-on-1 appointments	9:00 AM	Virtual
1/10/22	New Employee Orientation	1:00 PM	Webinar
1/10/22	New Employee Orientation	3:00 PM	Webinar
1/10/22	1-on-1 appointments	4:00 PM	Virtual
1/10/22	1-on-1 appointments	5:00 PM	Virtual
1/10/22	Meeting for Public Employees	1:00 PM	Webinar
1/10/22	1-on-1 appointments	4:00 PM	Virtual
1/10/22	Meeting for Public Employees	2:00 PM	Webinar
1/10/22	1-on-1 appointments	4:00 PM	Virtual
1/10/22	1-on-1 appointments	5:00 PM	Virtual
1/10/22	1-on-1 appointments	6:00 PM	Virtual
1/10/22	1-on-1 appointments	7:00 PM	Virtual
1/10/22	1-on-1 appointments	8:00 PM	Virtual
1/10/22	1-on-1 appointments	9:00 PM	Virtual
1/10/22	1-on-1 appointments	10:00 PM	Virtual
1/10/22	1-on-1 appointments	11:00 PM	Virtual
1/10/22	1-on-1 appointments	12:00 PM	Virtual
1/10/22	1-on-1 appointments	1:00 PM	Virtual
1/10/22	1-on-1 appointments	2:00 PM	Virtual
1/10/22	1-on-1 appointments	3:00 PM	Virtual
1/10/22	1-on-1 appointments	4:00 PM	Virtual
1/10/22	1-on-1 appointments	5:00 PM	Virtual
1/10/22	1-on-1 appointments	6:00 PM	Virtual
1/10/22	1-on-1 appointments	7:00 PM	Virtual
1/10/22	1-on-1 appointments	8:00 PM	Virtual
1/10/22	1-on-1 appointments	9:00 PM	Virtual
1/10/22	1-on-1 appointments	10:00 PM	Virtual
1/10/22	1-on-1 appointments	11:00 PM	Virtual
1/10/22	1-on-1 appointments	12:00 PM	Virtual

**800.788.0025**  
Support@MiPlans.com

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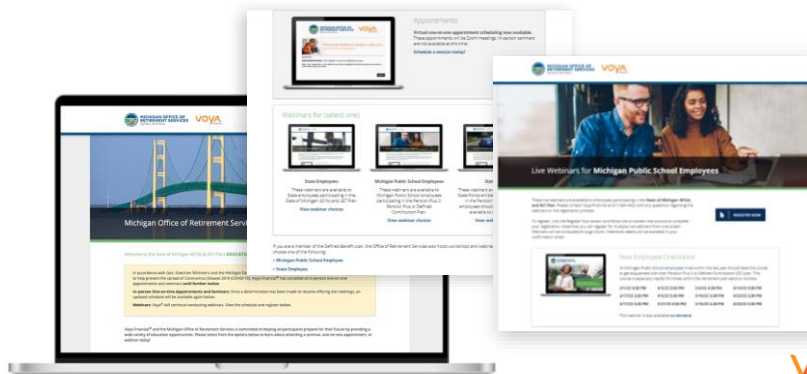
3

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## Education Hub



- Register for 1-on-1 appointments and webinars via the web at: [StateOfMiPlansEducation.com](http://StateOfMiPlansEducation.com)



4

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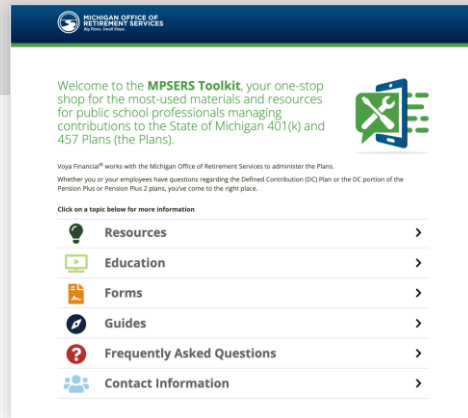


## MPSERS Toolkit

Your one-stop shop for the most-used materials and resources for public school professionals managing contributions to the State of Michigan 401(k) and 457 Plans (the Plans).



[StateOfMiPlansEducation.com/mpserstoolkit](https://StateOfMiPlansEducation.com/mpserstoolkit)



5

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## MPSERS Toolkit Resources



### Most-used links to access plan accounts and information:

- [State of Michigan 401\(k\) and 457 Plans](#) — Log in to view account balances, update personal information with Voya and more.
- [miAccount](#) — Log in to access your pension account, update account information with ORS and more.
- [PickMIPlan.org](#) — Resource for new hires in their 75-day election window.
- [Plan Highlights eBooks](#) — Employees select Michigan Public School Employee and answer the questions to determine the correct eBook.
- [1-on-1 Appointment Flyer](#) — Additional information on the 45-minute sessions.
- Voya Retire App: Search **Voya Retire** in your app store.



6

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### Education by Voya:

- [State of Michigan Plans Education Hub](#) — Online registration for live webinars and 1-on-1 appointments.
- [Quarterly Education Schedule](#) — Listing of all education offerings for the quarter.

### Education by ORS:

- [Workshops, Webinars and e-Learning Modules](#)

### On-Demand Webinars:

- [MPERS New Employee Orientation \(NEO\)](#) — Presented by Voya
- [Picture Your Retirement](#) — Presented by ORS



7

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### Frequently used Voya forms include:

- [Address Change \(Terminated Participant\)](#)
- [Beneficiary Designation](#)
- [Beneficiary Payout Request](#)
- [Direct Deposit Agreement](#)
- [Qualified Domestic Relations Order \(QDRO\) Sample Language](#)
- [Tax Withholding Certificate](#)

### Frequently used ORS forms include:

- [Name Change for Active Employees \(R1131X\)](#)
- [Eligible Domestic Relations Order \(EDRO\) \(R0259C\)](#)



8

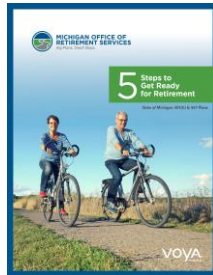
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## MPSERS Toolkit Guides



### Additional information:



#### [Nearing Retirement Guide](#)

#### [Women's Guide to Retirement](#)



#### Retirement Planning [Workbook](#) and [Checklist](#)



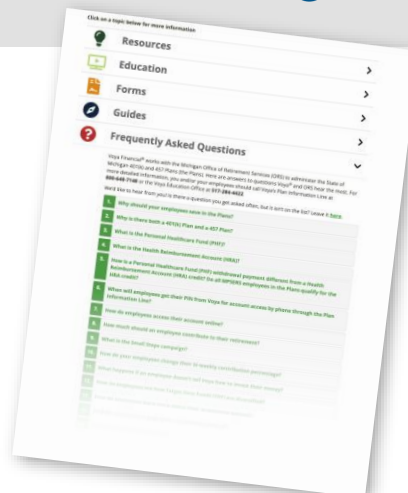
9

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## MPSERS Toolkit FAQ



- 33 most frequently asked questions.
- Ability to contact us if there is a question you get regularly and would like to see included.



10

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## Why is there both a 401(k) Plan and a 457 Plan?



11

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## What is the Personal Healthcare Fund (PHF)?



12

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## What is the Health Reimbursement Account (HRA)?



13

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## When will employees get their PIN from Voya?



14

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How do employees change  
their contribution  
percentage?

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15

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Can employees withdraw  
money from their accounts  
while still employed?

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16

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How do employees request a  
distribution after they separate  
from public school service?



When do employees  
receive distributions after  
termination?





What is the current fee  
structure?

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19

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When can employees  
retire?

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20

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## MPSERS Toolkit Contact Info



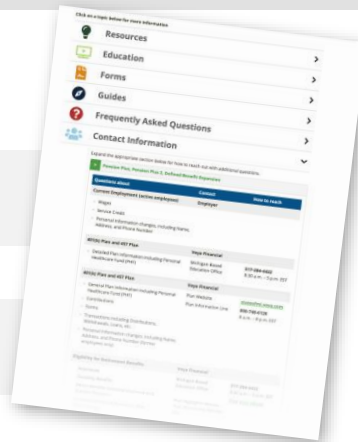
Comprehensive list of contacts  
for each retirement system



[Pension Plus, Pension Plus 2,  
Defined Benefit Expansion](#)



[Defined Contribution –  
Personal Healthcare Fund \(PHF\)](#)



21

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## We're Here to Help



**Heidi Schiller**  
517-282-0421  
517-284-4582



**Colleen Beaumont**  
248-416-4541



**Voya  
Education  
Team**  
517-284-4422



22

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## Important Disclosures



Registered representative and retirement educational seminars are provided by Voya Financial Advisors, Inc. (VFA). These educational seminars are provided to you as a supplemental service to your plan sponsor as part of the Plan Administrative services provided by Voya Institutional Plan Services, LLC (VIPS). The information contained herein should not be construed as (i) an offer to sell or solicitation of an offer to buy any security or (ii) a recommendation as to the advisability of investing in, purchasing or selling any security. You should contact your investment representative (or advisor), attorney, accountant or tax advisor, with regard to your individual situation prior to implementing a retirement plan strategy.



23

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## Thank You!



24

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