



ISD Committee Meeting

March 20, 2025

**9:00 a.m.**

**In Person Only**

**GMB Grand Rapids Office**

**555 4th Street NW, Grand Rapids, MI 49504**

**Registration Required**

Handouts will be posted on the [ISD Committee](#) webpage

Officers: **Christopher Lamer**, Chairperson, Ottawa Area ISD  
**Kerri Harrie** Vice Chairperson, West Shore ESD  
**Katrina Bontekoe**, Secretary, Wexford-Missaukee ISD  
**Candice Halifax**, Officer of Special Projects, Huron ISD  
**TBD**, Officer-Elect  
**Shay Anderson**, Past-Chairperson, Clare-Gladwin RESD

### **AGENDA**

9:00 – 9:15 am	Registration and Welcome
9:15 – 9:30 am	MSBO Update – <i>Jason Helsen, MSBO</i>
9:30 – 10:00 am	PFM Update – <i>Nate Watson and Aaron Wright, PFM Financial Advisors, LLC</i>
10:00 – 11:45 am	Succession Planning – <i>Lori Tubbergen Clark, Hulings and Associates, L.L.C.</i>
11:45 am	Adjournment

Next meeting: Thursday, May 15, 2025, MSBO, Lansing and Zoom