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**MIDDLE MICHIGAN SCHOOL BUSINESS OFFICIALS**  
<https://www.msbo.org/about/regional-groups/middle-michigan/>

## **MINUTES**

### **Friday, March 20, 2026**

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#### **Montcalm Area ISD**

621 New Street  
Stanton, MI 48888

#### **Meeting: 8:30 a.m.**

#### **Eastview Room**

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Attendees: Matt Andres, Carl Seiter, Jessica Aldridge, Susan Yaw, Melissa Stevens, Regina Scott, Kennedy Hadanek, Nik Trefil, Jenna Irani, Kevin Kolb, Amber Hinterman, April Shaw, Trevor Stewart, Stacey Haag, Laura Taylor, & Aaron Flowers

8:32 a.m. President Trefil called the meeting to order.

#### Regular Business:

- a. Program – Brett Baker & Sean Kribs from SET SEG – Presented Important Reminders, Workers Compensation & Property/Casualty Trends, and Risk Control for the Business Office.
- b. Roundtable – General roundtable on various school finance topics & issues.
  - i. Demo of The MSBO Exchange – MSBO’s new platform to replace the Listserv which will be sunset in June 2026.
    - i. All MMSBO materials will be posted within the Exchange going forward.
  - ii. Next Meeting: May 8<sup>th</sup> – PFM Asset Management & PFM Financial Advisors – Presenting ‘The Federal Reserve, Borrowing Rates, Investment Rates and Arbitrage Rebate Liability’
- c. [Zoom Video](#)
  - i. Passcode: zz7+HGAW
- d. [Zoom AI Summary](#)

#### Other Items:

- a. Please utilize The MSBO Exchange, the Middle Michigan SBO community and the others MSBO offers!
  - a. The Listservs are to be sunset in June 2026.
- b. Please extend the invite to anyone you think may be of benefit to our group!
- c. MSBO Events

10:43 a.m. Meeting Dismissed.