



**MSBO School Finance Services Committee
Northern Michigan Workshop
Treetops, Gaylord, Michigan**

Thursday, October 5, 2023

- 6:00 pm **Reception** – Birch South Room, The Lodge
Sponsored by Kingscott Associates, Inc.; National Insurance Services; Plante Moran; and Stifel, Nicolaus & Company, Inc.
- 7:00 pm **Dinner** – Birch South Room, The Lodge
- 8:30 pm **Hospitality** – Room: Hunter's Grille, Top of the Hill
Sponsored by Baker Tilly Municipal Advisors, LLC and MSBO

Friday, October 6, 2023

- Officers: Mike Klosowski, Chairperson, Elkton-Pigeon-Bay Port Laker Schools
Carol Laux, Vice Chair, Carrollton Public Schools
Mark Mesbergen, Secretary, Fruitport Community Schools
Officer-Elect – Lori Mayo, Michigan Center Schools
Stacey Viers, Past-Chairperson, Huron ISD

Agenda

- 7:30 am **Breakfast Buffet** – Michigan Room, Convention Center
Sponsored by MILAF+/PFM Asset Management, LLC and PFM Financial Advisors, LLC
- 8:30 am **Welcome and Call to Order** – Mike Klosowski, Chairperson
Approve 2023-24 Slate of Officers
- 8:35 am **MSBO Update** – Bob Dwan and Jason Helsen, MSBO
- 9:00 am **Legislative Update** – David Ladd, Kelley Cawthorne
- 9:30 am **Accounting and GASB Update** – Eric Formberg, Retired Partner, Plante Moran
- 10:30 am **Break**
- 10:45 am **State Budget Update** – Sheryl Kennedy, MDE
- 11:30 am **Labor Relations Update** – Katherine Wolf Broaddus, Thrun Law Firm, P.C.
- 12:15 pm **MSBO 2024 Annual Conference** – Mike Klosowski, Chairperson
2023-24 MSBO School Finance Committee Calendar/Topics Roundtable, Wrap-Up, and Review
- 12:30 pm **Adjourn**

Next Meeting: Friday, November 17, Virtual Meeting

Complete the combined SCECH/CPE form and evaluation [here](#).
3.75 SCECH 1.2 CPE Accounting & Auditing and 3.3 CPE Other*