MICHIGAN SCHOOL BUSINESS OFFICIALS 85TH ANNUAL CONFERENCE AND EXHIBIT SHOW

April 23-25, 2024

Amway Grand Plaza Hotel & DeVos Place, Grand Rapids



Monday, 4/22/2024

5:00 – 7:00 pm Registration

Room: Center Concourse

Tuesday, 4/23/2024

7:00 am - 9:00 am Breakfast

• Room: Center Concourse

7:00 am - 7:00 pm Registration

Room: Center Concourse

8:30 am – 4:30 pm Pre-Conferences

110 — Facilities Pre-Conference

Room: TBD

120 — Food & Nutrition Services Pre-Conference

Room: TBD

130 — Human Resources Pre-Conference

Room: TBD

150 — New Business Manager Pre-Conference

Room: TBD

160 — Technology Pre-Conference

Room: TBD

170 — Finance Pre-Conference

Room: TBD

180 — Transportation Pre-Conference

Room: TBD

8:30 – 11:45 am Certification Classes

190 — Data Mining

Room: TBD

191 — Effective Communications

Room: TBD

192 — Instructional Program Evaluation

Room: TBD

12:00 – 1:00 pm Lunch

Room: Ballrooms AD, DeVos Place

Tuesday, 4/23/2024

1:15 – 4:30 pm 193 — Benefi	
194 — Princip	Room: TBD les of Education
195 — Pupil <i>F</i>	Room: TBDAccounting Legislative PrimerRoom: TBD
1:15 – 4:30 pm 196 — ORS F	Half-Day Workshop Processor Workshop • Room: TBD
4:45 – 5:45 pm	Michigan Schools Energy Cooperative (MISEC) Annual Meeting • Room: TBD
4:45 – 5:45 pm	Business Manager Academy (BMA) Social (Inviation Only) • Room: TBD
5:00 – 6:00 pm	Upper Peninsula School Business Officials Meeting Room: TBD
5:00 – 8:00 pm	Past Presidents Reception and Dinner (Invitation Only) • Room: TBD

Wednesday, 4/24/2024

7:00 am - 9:00 am Breakfast Room: Ballrooms AD, DeVos Place 7:00 – 5:00 pm Registration • Room: Center Concourse 8:00 – 9:00 am Opening General Session and Welcome Room: Ballroom AD, DeVos Place 9:20 am - 12:20 pm Clinic Sessions A, Certification Classes A01 — Food Service Program Accountability • Room: TBD A02 — Human Resources for the Business Manager Room: TBD 9:20 - 10:20 am Clinic Sessions B B03 — Construction Projects: Clarifying Widespread Misunderstandings about Laws and Procedures Room: TBD B04 — Bring Custodial Services Back In-House? Room: TBD B05 — Arbitrage Rebate Compliance and Strategies for Bonds in the Current Interest Rate Environment Room: TBD B06 — School Nutrition Program Financial Reporting and Auditing Considerations Room: TBD B07 — Bond and Sinking Fund Audit and Reporting Requirements Room: TBD B08 — Affordable Care Act (ACA) Overview: Are Your Calculations Correct? Room: TBD B09 — Trends in Talent Retention, Engagement, and Attraction: How They Impact a District's **Bottom Line** • Room: TBD B10 — Cash Flow and Short-Term Borrowing Options Room: TBD B11 — Accounting and Auditing Update Room: TBD B12 — Practical Implementation of the Inflation Reduction Act Room: TBD B13 — Navigating the New Financial Literacy Requirements Room: TBD B14 — Special Education Finance 101 Room: TBD B15 — Canceled B16 — Critical Food Service Budget Metrics Room: TBD B17 — Who the Heck is Gen Z?

Updated: 3/18/2024 3:50 PM

Room: TBD

Wednesday, 4/24/2024

9:20 - 10:20 am Clinic Sessions B B18 — Reviewing Board Policies: Practical Do's and Don'ts Room: TBD B19 — Hidden Gems and Expert Tips to Increase Productivity and Enhance Collaboration with Microsoft 365 Room: TBD B20 — Legal Update Room: TBD B21 — MDE Potpourri Room: TBD B22 — Collective Bargaining Basics Room: TBD B23 — Legal Considerations in Hiring Contract Employees and Retirees Room: TBD B24 — Understanding Michigan Public School Employees' Retirement System (MPSERS) Audits Room: TBD B25 — Fundamentals of Purchasing Policies and Procedures Room: TBD B26 — Sustaining Your 1:1 Computing Roundtable • Room: TBD B27 — Cybersecurity: A School's Journey Room: TBD B28 — Transportation Technology Can Maximize Funding Room: TBD 10:40 – 11:40 am Clinic Sessions C C03 — New Drinking Water Filtration Law Room: TBD C04 — Construction: Dealing with Material and Performance Delays Room: TBD C05 — Frequently Found Audit Issues Room: TBD C06 — The Bargaining Battlefield: A Forum Room: TBD C07 — The Importance of Internal Controls Room: TBD C08 — Bond Financing: Best Practices for Districts Room: TBD C09 — Booster Clubs and Support Groups: Limiting Potential Liability Room: TBD C10 — Budgeting in Today's Landscape of State and Federal Funding Room: TBD C11 — Capital Funding Alternatives Room: TBD C12 — Bulletin 1022 Accounting Manual Overview Room: TBD C13 — Insurance Basics for New Business Managers

Updated: 3/18/2024 3:50 PM

Room: TBD

Wednesday, 4/24/2024

10:40 – 11:40 am C14 — Food S	
C15 — Food S	Room: TBD Ervice Excess Fund Balances Room: TBD
C16 — Womer	n in Leadership
C17 — Staff R	 Room: TBD etirement: Who's Role is it Anyway? Room: TBD
C18 — AI: A C	urse or a Cure?
C19 — The Va	Room: TBD lue and Benefit of Worksite Wellness TDD
C20 — Employ	Room: TBD /ee Leave and Compensation: Get It Right or Pay the Price
	Room: TBD
C21 — Everyth	ning You Need to Know About Employment Contracts • Room: TBD
C22 — Payroll	Processing and Legal Compliance
	Room: TBD
C23 — Pupil A	ccounting Fundamentals • Room: TBD
C24 — Negotia	Room: TBD ating Contracts for Goods and Services
•	Room: TBD
C25 — Is Your	
C26 — Budget	 Room: TBD s for IT: A New Perspective Room: TBD
C27 — Getting	the SE-4094 Right: It's Important Room: TBD
	• ROUIII. IBD
12:00 – 1:30 pm	Lunch, Awards, and Business MeetingRoom: Ballroom AD, DeVos Place
1:30 – 2:15 pm	Keynote Presentation: Chris Heeter Room: Ballroom AD, DeVos Place
2:15 – 5:00 pm	Exhibit Show
•	 Room: Exhibit Halls BC, DeVos Place
4:30 – 5:00 pm	2023-24 Committee Chair/Regional President Orientation (Invitation Only) • Room: TBD
5:00 – 6:00 pm	Wayne County School Business Officials Meeting • Room: TBD
5:15 – 6:00 pm	Northern Michigan School Business Officials Meeting • Room: TBD
5:15 – 7:00 pm	MSBO Welcome Reception • Room: TBD

7:00 am 32nd Annual SET SEG Fun Run/Walk Room: Meet at Pantlind Lobby near Ruth's Chris Steak HouseP 7:00 – 9:00 am Breakfast Room: Center Concourse 7:00 am – 3:30 pm Registration Room: Center Concourse 8:20 – 11:20 am Clinic Sessions D, Certification Classes D01 — Computerized Facility Management • Room: TBD D02 — Security and Disaster Recovery Room: TBD 8:20 – 9:20 am Clinic Sessions E E03 — Building Safer Schools Around Culture, Mental Health and Security: Best Practices and Future Trends Room: TBD E04 — The Bond Passed: Now What About Construction Contracts? Room: TBD E05 — Don't Say the "B" Word: Data Events, Incidents and Breaches Room: TBD E06 — Grant Processing A-Z Room: TBD E07 — Get to Know the L-4029 and Other Property Tax Issues Room: TBD E08 — ESSER Monitoring: Lessons to Apply Before American Rescue Plan (ARP) **ESSER III Grants Expire** Room: TBD E09 — Internal Controls: Why You Need Them and How to Use Them Room: TBD E10 — Permissible Expenditures: Strategies to Comply and Flow Chart Practice Guide Room: TBD E11 — Emerging Property Casualty Trends in the Year Ahead: Cyber, Sexual Abuse and Misconduct (SAM) and Artificial Intelligence (AI) Room: TBD E12 — Individuals with Disabilities Education Act (IDEA) Equitable Services and Proportionate Share: What are the Requirements? Room: TBD E13 — Al for Finance Room: TBD E14 — School Aid Budget Status Room: TBD E15 — Understand the Implications of School District Audit and Financial Statements Room: TBD E16 — Budget Process for the New Business Manager Room: TBD

8:20 – 9:20 am Clinic Sessions E E17 — FID 101 Relating to Food Service Room: TBD E18 — Recent Developments in Labor and Employment Law Room: TBD E19 — Michigan Public School Employee's Retirement System (MPSERS) and Other **Retirement Complexities** Room: TBD E20 — Legislative Update Room: TBD E21 — Nuts and Bolts of Benefits Room: TBD E22 — Collective Bargaining: Innovations and Advanced Strategies Room: TBD E23 — Quarter/Year-End Reconciliation and Processing Room: TBD E24 — Top 10 Reasons Why Your District Could Lose FTE/Foundation Allowance Revenue Room: TBD E25 — How to Process and Evaluate Bids Room: TBD E26 — Al Legal Issues and Implications for Schools Room: TBD E27 — Understanding the Power of the Michigan Data Hub Room: TBD E28 — Transportation Legal Update Room: TBD 9:40 - 10:40 am Clinic Sessions F F03 — Electric Vehicle Infrastructure in the District Room: TBD F04 — Synthetic Turf: The Right Path? Room: TBD F05 — MDE Accounting, Financial Reporting, and FID Updates Room: TBD F06 — How to Accurately Prepare Your SEFA Room: TBD F07 — Benefits of Insurance Pools and Consortiums Room: TBD F08 — Accumulated Leave Payouts: Lower Your Tax Liability for the District and **Employees** Room: TBD F09 — Lessons Learned: Community Engagement During a Successful Bond Campaign Room: TBD F10 — How to Prepare for a Headache Free Audit • Room: TBD F11 — CTE Reporting and Spending Room: TBD

9:40 - 10:40 am Clinic Sessions F F12 — Creating an Ethical Environment • Room: TBD F13 — IT for the New Business Manager Room: TBD F14 — "Open Mic" for New Business Managers Room: TBD F15 — Michigan School Meals Update Room: TBD F16 — Title IX in K-12 Update • Room: TBD F17 — FOIA/OMA Update Room: TBD F18 — Succession Planning: Culture or Adventure? Room: TBD F19 — Using AI to Enhance Your Use of Data Room: TBD F20 — "Open Mic" for Human Resources Room: TBD F21 — What's Next for Employee Benefits in a Changing Political Landscape? • Room: TBD F22 — Strategies to Engage/Retain Staff Through Benefits and Funded HRA Plans Room: TBD F23 — "Open Mic" for Payroll Processors Room: TBD F24 — Proper Pupil Accounting for Special Education Students Room: TBD F25 — Writing a Proper RFP and the Rules that Follow Room: TBD F26 — IT for New Technology Directors: The Role of the Modern Day Technology Director Room: TBD F27 — Al is Here, Now What? Room: TBD F28 — Transportation Funding for General Education Students Room: TBD

11:00 am – 1:00 pm Exhibit Show and Lunch (Served in exhibit hall)

• Room: Exhibit Halls BC, Devos Place

Clinic Session G 1:15 – 2:30 pm G01 — Cybersecurity: The Quick and Dirty Room: TBD G02 — Google Workspace for Professionals Room: TBD G03 — Health Insurance Program Strategies for Michigan K-12 Schools Room: TBD G04 — Your Comprehensive Guide to Driving Employee Engagement Room: TBD Clinic Sessions H 1:15 – 1:45 pm H04 — 21st Century School Auditoriums and Theatres Room: TBD H05 — Funding Energy Efficiency and Renewable Energy Room: TBD H06 — Michigan School District Ratings and S&P's Proposed Criteria Change: What You Need to Know Room: TBD H07 — Implementing and Growing a Purchasing Card Program Room: TBD H08 — Bonded Construction Fund and Sinking Fund Audits Room: TBD H09 — 2024 MSBO/Hiring Solutions LLC Annual Salary Survey Room: TBD H10 — School Election Do's and Don'ts Under the Michigan Campaign Finance Act Room: TBD H11 — Special Education Updates Room: TBD H12 — Unemployment Claims 101 Room: TBD H13 — Food Service Fiscal Hot Topics Room: TBD H14 — Competitive Bidding 101 Room: TBD H15 — Travel the MAY Way Room: TBD H16 — MSBO Leadership Institute Room: TBD H17 — A Leadership Journey Room: TBD H18 — Employee Records, Policies, and Handbooks Room: TBD H19 — Funding Sustainability: The Inflation Reduction Act Demystified Room: TBD H20 — Leveraging the E-Rate Program for Long-Term Savings Room: TBD H21 — School Bus Drivers Improve Communication Skills Room: TBD H22 — Pupil Accounting: A New Perspective

Updated: 3/18/2024 3:50 PM

Room: TBD

2:00 - 2:30 pm Clinic Sessions i i04 — Going Up?
Room: TBD
i05 — School Infrastructure Study: Updates
Room: TBD
i06 — MISEC Update
Room: TBD
i07 — The ABC's of Your Single Audit
Room: TBD
i08 — MSBO BMA: Mini Session
Room: TBD
i09 — Sales Tax Obligations for Michigan Public Schools
Room: TBD
i10 — Basic Treasury Filing Requirements
Room: TBD
i11 — Navigating MiLogin and Other State of MI Systems
Room: TBD Ido Frank Camina Objects Commission and Manina
i12 — Food Service Claims and State Supplemental Monies
Room: TBD 113 MiDEAL: An All Access Boss to State of Michigan Contracts
i13 — MiDEAL: An All-Access Pass to State of Michigan Contracts
 Room: TBD i14 — Property/Casualty Insurance Trends on the Horizon
Room: TBD
i15 — Guide to Compliance Training
Room: TBD
i16 — Understanding Michigan Public School Employees' Retirement System
(MPSERS) Benefit Plans
Room: TBD
i17 — Diversity, Inclusion, and Generations in the Workplace
Room: TBD
i18 — MSBO Certification Program
Room: TBD
i19 — Exit Interviews, Stay Interviews, and Climate Surveys
Room: TBD
i20 — Regional Mentoring Best Practices
Room: TBD
i21 — Specialized Pupil Accounting
Room: TBD
i22 — Transportation Update
Room: TBD

Closing General Session, Business Meeting, and Prizes

Room: Ambassador Ballroom

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2:45 – 4:00 pm