Lakeshore School Business Officials

Regional Affiliate of Michigan School Business Officials

Friday, October 12, 2018, 8:00 a.m. Montague High School, CAT Lab

- Welcome and light Breakfast
- Approval of September minutes
- Scott Little MSBO Leadership Institute Presentation
- Lakeshore SBO Secretary Scholarship
- Best Practice Committee link
- Discussion on revising the Summaries and Information Booklet. Ensure that all stakeholders are considered - i.e. add summer tax collection fees to the SAN sheet and column showing who collects summer taxes
- Transition Program facility discussion <u>link</u> (page 6)
- MAISD is considering no longer collect summer taxes starting summer 2019
 - o Changing will cause cash flow issues with Technology Millage link link2
- Eidex/Munetrix each district on their own for 2018/19
- MSBO changing credit card consortium to PFM from JP Morgan Chase link
- Roundtable
 - ORS 3% Deduction FICA tax refund
 - Revisit county-wide interest in Shred-It (How does your district destroy confidential documents?)
 - Audit Results & Fund Balance %

Upcoming Meeting Schedule for 2018-19

1	1/16/18	Mona Shores @ NOON
1/	/4/19	CTC
2/	/1/19	Muskegon Public
3/	/1/19	Muskegon Heights PSA
4/	/12/19	Reeths-Puffer
4/	/30/18	MSBO GR (No May Meeting)
6/	/7/19	Fruitport - Restaurant following meeting TBD

LSBO Officers for 2018-19

- President Mark Mesbergen, Fruitport
- Secretary Todd Hronek, Oakridge