

Lakeshore School Business Officials
Regional Affiliate of Michigan School Business Officials

Friday January 5, 2018, 8:30 a.m.
Reeths-Puffer, ESB Administration Building
991 W. Giles Road, Muskegon, MI 49445

Meeting Agenda

8:00 - 8:30 am

- Welcome! Social time & Breakfast

8:30 - 10:15 am

- Approve [Minutes](#) from November 3, 2017 meeting
- Special Education update: MAER, Projections & Audit update, MOE, SE Consortium - 4096 shared costs - Katie Flynn, Monica Jenkins, Latesha Johnson
- Act 18 Distribution and Bill Back Update
- Federal tax legislation - impact on municipal debt and refinancings - Brodie Killian (Raymond James)
- MUNIS - ESS for timecard entry
- Adding groups to the Wage Pivot Table - IAs, Clerical
- MidCom billing - Tom Spoelman retirement ([memo](#))
- Plan Document - adding a 457 Plan
- Estimated Safety & Tech Millage numbers
- [LEA Fund Equity Balances/Audit Findings/Borrowing Costs](#)
- MUNIS training days - consider highest needs for five days (new staff, retraining, problem areas)
- Next meeting February 2, 2018 hosted by Muskegon Public
- Roundtable
 - Summer tax collection
 - ORS 3% ruling
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Meeting Schedule for 2017-18

9/8/2017	MAISD
10/13/2017	Mona Shores
11/3/2017	Muskegon Heights
1/5/2018	Reeths-Puffer
2/2/2018	Muskegon Public
3/2/2018	Fruitport
5/4/2018	Orchard View
6/1/2018	North Muskegon

LSBO Officers for 2017-18

President: Sharon Rushcamp, North Muskegon Public Schools

Secretary: Mark Mesbergen, Fruitport Community Schools

<http://www.msbo.org/lakeshore-school-business-officials>