

**MSBO School Finance Services Committee  
Northern Michigan Workshop  
Treetops, Gaylord, Michigan**

**Thursday, September 14, 2017**

- 6:00 pm      **Reception** – Room: Oak South, The Lodge  
*Sponsored by Kingscott Associates, Inc.; National Insurance Services of WI, Inc.; Stifel, Nicolaus & Company, Inc.; and VALIC*
- 7:00 pm      **Dinner** – Room: Oak South, The Lodge
- 8:30 pm      **Vendor Hospitality** – Room: Hunter’s Grill/Sports Bar, Top of the Hill  
*Sponsored by Raymond James Financial, Inc. and VALIC*

**Friday, September 15, 2017**

Officers:

Jill Mulders, Chairperson, Bay City Public Schools  
Tim Berlin, Vice-Chairperson, Hastings School District  
Michael Boensch, Secretary, Hale Area Schools  
Stacey Viers, Officer-Elect, Huron ISD  
Jason Helsen, Past-Chairperson, Reeths-Puffer Public Schools

**AGENDA**

- 7:30 am      **Breakfast Buffet** – Room: Michigan 1 & 2, Convention Center  
*Sponsored by MILAF+/PFM Asset Management, LLC*
- 8:30 am      **Welcome and Call to Order** – *Jill Mulders, Chairperson*
- Election of Officer Elect**
- 8:35 am      **MSBO Update** – *Bob Dwan and David Martell, MSBO*
- 8:45 am      **Legislative Update** – *Jerry Johnson, Calhoun ISD*
- 9:30 am      **MPSERS Reform Implementation** – *Kayla Lintz, DTMB*
- 10:15 am     **Break**
- 10:30 am     **Department Updates** – **MDE State Aid and School Finance Office and Michigan Department of Treasury** – *Chris May, MDE and Michael Wrobel, Michigan Department of Treasury*
- 11:15 am     **Negotiations and Legal Update** – *Kevin Harty, Thrun Law Firm, P.C.*
- 12:15 pm     **Roundtable, Wrap-Up and Review** – *Jill Mulders, Chairperson*
- MSBO 2018 Annual Conference** – Detroit Topics
- 2017-18 MSBO School Finance Committee Calendar/Topics**
- 12:30 pm     **Adjourn**

Next Meeting: Friday, October 20, MSBO/MASA Conference Room