

MSBO School Finance Committee's Annual Northern Michigan Workshop Treetops, Gaylord, Michigan

**Thursday, September 15, 2016
Oak South in the Lodge**

- 6:00 pm **Reception** – *sponsored by Kingscott Associates, Inc.; National Insurance Services of WI, Inc.; Stifel, Nicolaus & Company, Incorporated; and VALIC*
- 7:00 pm **Dinner**
- 8:30 pm **Reception** – *sponsored by Raymond James Financial, Inc. and VALIC*

**September 16, 2016
Conference Center – Michigan 1-2**

Officers:

Jason Helsen, Chairperson, Reeths-Puffer Public Schools
Jill Mulders, Vice-Chairperson, Bay City Public Schools
Tim Berlin, Secretary, Hastings School District
Vacant, Officer-Elect
Janet Swanson, Past-Chairperson, Carrollton Public Schools

AGENDA

- 7:30 am **Breakfast Buffet** – *sponsored by MILAF+/PFM Asset Management, LLC*
- 8:30 am **Welcome and Call to Order**, *Jason Helsen, Chairperson*
Election of Officer Elect
- 8:35 am **MSBO Update**, *Bob Dwan and David Martell, MSBO*
- 8:45 am **Legislative Update**, *Brad Biladeau, MASA*
- 9:30 am **Michigan Department of Treasury – Early Warning – One Year Later!** – *Paul Connors, Shelbi Frayer and Samuel Irrer, Michigan Department of Treasury*
- 10:30 am **Break**
- 10:45 am **Michigan Education Funding Study – Practical Considerations** – *Dr. David Arsen, MSU*
- 11:30 am **MDE State Aid and School Finance Office Update** – *Chris May and Chad Urchike, Michigan Department of Education*
- 12:15 pm **Roundtable, Wrap-Up and Review** – *Jason Helsen, Chairperson*
MSBO 2017 Annual Conference – Grand Rapids Topics
2016-17 MSBO School Finance Committee Calendar/Topics
- 12:30 pm **Adjourn**

Next Meeting: Friday, October 21, MSBO Conference Room