



Michigan School Business Officials

2018 MSBO Financial Strategies Conference

Amway Grand Plaza Hotel – Grand Rapids, Michigan
January 16-17, 2018

Tuesday, January 16, 2018; 9:00 am – 4:00 pm

- 8:00 - 9:00 am Registration and Continental Breakfast – *Sponsored by SET SEG and MSBO*
- 9:00 - 9:15 am **Conference Overview and MSBO Update** – *David Martell and Robert Dwan, MSBO*
- 9:15 - 10:00 am **Accounting and Auditing Update*** – *Eric Formberg, Donna Hanson, and Matthew Kelly, Plante Moran*
- 10:00 - 10:45 am **Legislative Update** – *Chris Glass, Kent ISD*
- 10:45 - 11:00 am Break
- 11:00 am - 12:00 pm **Negotiations Update** – *Ray Davis, Thrun Law Firm, P.C.*
- 12:00 - 1:00 pm Lunch
- 1:00 – 2:15 pm **Purchasing and Procurement** – *Dana Abrahams and Jeremy Motz, Clark Hill PLC*
- 2:15 – 3:00 pm **School Business Officials – It’s More Than Counting Numbers** – *Jeff Guilfoyle, Public Sector Consultants*
- 3:00 – 3:15 pm Break
- 3:15 – 4:00 pm **Michigan Demographic Trends** – *Eric Guthrie, Department of Technology, Management & Budget*
- 4:00 – 5:30 pm **Reception with MSBO Business Solutions Partners**
- 5:30 pm **Dinner and Evening on Your Own**
- 5:30 - 7:00 pm **Hospitality Sponsored by VALIC**

Wednesday, January 17, 2018; 9:00 am – 3:30 pm

- 8:00 - 9:00 am Breakfast – *Sponsored by MILAF+/PFM Asset Management, LLC and MSBO*
- 9:00 - 9:45 am **School Aid Fund Update** – *Kathryn Summers, Senate Fiscal Agency*
- 9:45 - 10:30 am **What’s Happening Now: PA 152, Health Insurance and Other Benefit Considerations** – *Doug Derks and Chadd Hodgkinson, Gallagher*
- 10:30 - 10:45 am Break
- 10:45 – 11:15 am **1022 Manual Update*** – *Christopher May, MDE*
- 11:15 am - 12:15 pm **National Economic Outlook** – *Kyle Jones, PFM Asset Management LLC*
- 12:15 - 1:00 pm Lunch
- 1:00 - 1:30 pm **BOST Benefits Accountable Reimbursement Plan** – *Ryan Morris, BOST Benefits and Glenn Szana, CP+PLUS*
- 1:30 - 2:30 pm **Presentation of Adequacy Study Results: The Cost of Funding Educational Achievement for ALL Michigan Students PK-12** – *Steve Ezikian, Wayne RESA; and Justin Silvertsein, Augenblick, Palaich & Associates*
- 2:30 - 3:15 pm **ORS Topics** – *Kayla Lintz and Josey McCloud, Department of Technology, Management & Budget; and Christopher May, MDE*
- 3:15 - 3:30 pm **Wrap-up and Review** – *David Martell and Robert Dwan, MSBO*

Available Continuing Education: SCECH: 11.0 CPE: 11.7 Other and 1.5 A&A*