

DYNAMIC BUDGET PROJECTIONS 2012

DATA INPUT FOR TRAINING

DATA INPUT – Section 1

SECTION 1 - STATE AID STATUS REPORT - This data is all related to data found on the State Aid Status Report																	
STATE OF MICHIGAN																	
2011-2012 State Aid Financial Status Report																	
GO TO ORIGINAL DATA INPUT SHEET				RETURN TO QUICK START		C From p.y. reports		Future Year estimates									
				B													
						2009-10		2010-11									
								2012-13									
								2013-14									
								2014-15									
								2015-16									
A	District:	99999		State Aid Membership	1,872.00	1,841.00	1,858.50										
	Dynamic School District			General ED K-12	1,809.00	1,773.75	1,796.25	February Enrollment Factor									
				February 2011	1,800.00	1,770.00	1,785.00	98%	98%	98%	98%						
				September 2011	1,810.00	1,775.00	1,800.00										
	FY 2011 Foundation		6,846.00		Special ED K-12 Sec. 52	62.00	66.25	61.25									
	Estimated Proration (If Applicable)			February 2011	80.00	70.00	65.00										
				September 2011	60.00	65.00	60.00										
	FY 1995 Foundation		4,523.97		Special ED K-12 Sec. 53	1.00	1.00	1.00									
				February 2011	1.00	1.00	1.00										
				September 2011	1.00	1.00	1.00										
								2012-13		2013-14		2014-15		2015-16			
Future year's millage rates LEVIED (estimated)																	
E	Non-Pre TV		87,750,000		18.000		1,579,500		18.0000		18.0000		18.0000		18.0000		
	Comm PP TV		12,600,000		6.000		75,600		HH COMM PP								
	Assumed Local Revenue			1,655,100					Future year's millage rates USED IN STATE AID FORMULA		18.0000		18.0000		18.0000		18.0000
Projected change in S.E. costs																	
Local Revenue Per GE				914.93		Special Ed. Costs		800,000		5%		5%		5%		5%	
Local Revenue Per Membership				884.13		Special Ed. Transp. Costs		55,000		0%		0%		0%		0%	

DATA INPUT – Section 1

CURRENT YEAR ALLOWANCES		J			
22a	Proposal A Obligation Payment	6,815,000.00			These top 3 lines are entered strictly to duplicate/reconcile to your Status Report. These figures do not carryforward. These sections are calculated by the program based on other information entered.
51c	Special Ed. Headlee Obligation	268,700.00			
22b	Discretionary Payment	4,129,000.00			
22d	Isolated District Funding	-			
22e	MBT Impact on Out of Formula Districts	-			
22f	Best Practice Incentive	-			
24	Court Placed Children	-			
24c	Youth Challenge Program	-			
26a	Renaissance Zone	-			
31a	At Risk pupil support	308,000.00			
31a.6	Teen Health Centers	-			
31a.7	Vision Hearing Screening	-			
31d	School Lunch	26,000.00			
31f	School Breakfast	-			
51a	Special Education	-			
51a.1	Tuition Deduct-Deaf	-			
51a.6	Sp. Ed. Rule Change Costs	-			
51a.12	Special Ed. Foundation (Non-Sec. 52)	-			
53a	Court and State Agency Placed Pupil	-			
54	School for Deaf/Blind	-			
61a.1	Vocational Education	-			
61a.2	Voc. Ed. Administration	-			
74	Bus Driver Safety	-			
99.1	Math and Science	-			
107	Adult Education Participants	-			
147a	MPSERS Cost Offset	-			
152a	Headlee Obligation for Data Collection	40,000.00			
		-			
		-			
		-			
		-			
		-			
		11,586,700.00			

DATA INPUT – Section 2

SECTION 2 - PROPERTY TAX INFORMATION

Note: The Taxable Value information can be taken directly from your State Aid Status report to fill in the values for Non-PRE Property and Commercial Personal Property.

The values for ALL Property are available at the taxable value website (link below).

If your property values change and you want to see the effect on your State Aid, you can complete the section below using the data from the MDI <http://mdoe.state.mi.us/taxablevalue/>

	COLUMN 1	COLUMN 2	COLUMN 3	COLUMN 4
	PRE, Ag & Forest	Industrial PP	Commercial PP	All Other(Non-PRE)
Includes Capture but not RZ:	\$ 145,600,000	\$ 155,000	\$ 12,600,000	\$ 87,750,000
Only Capture:				
Only RZ:				
Totals:	\$ 145,600,000	\$ 155,000	\$ 12,600,000	\$ 87,750,000
	SUB-TOTAL COLUMNS 1-3		\$ 246,105,000	

M

N - PROJECTED CHANGE IN PROPERTY TAX VALUES

	PRE,AG,FOREST	INDUS PP	COMM PP	NON-PRE
2012-13	0.0%	0.0%	-5.0%	5.0%
2013-14	0.0%	0.0%	0.0%	0.0%
2014-15	0.0%	0.0%	1.0%	1.0%
2015-16	0.0%	0.0%	2.0%	2.0%

RETURN TO
QUICK START

HOLD HARMLESS ONLY

O - PROPERTY TAX INFORMATION	2011-12
NON-PRE TAV TAV DETAIL	\$ 87,750,000
NON-PRE MILLAGE RATE	18.0000
NON-PRE-HOLD HARMLESS RATE	-
COMMERCIAL PP TAV	\$0
COMM PP MILLAGE RATE	0.0000
COMM PP HH MILLAGE RATE	
PRE,AG,FOREST,IND PP-TAV	\$ 145,755,000
PRE-HH RATE	
PRE-HH >18 RATE	-
MAXIMUM AUTHORIZED RATE	

DATA INPUT – Section 3

SECTION 3 - OTHER MISCELLANEOUS INFORMATION

BLENDING PERCENT OF STUDENT COUNTS

2011-12	
FEB.	10%
SEPT.	90%

P

CONTINUED EQUITY PAYMENTS? YES

The program is currently set up with the assumption that future foundation increases would result in equity payments to those districts that are eligible. Selecting NO here will change the calculations to no longer add these potential equity payments.

Q - PRIOR YEAR DATA FOR COMPARISON

2010-11	
FUND BALANCE JULY 1	\$ 1,900,000
TOTAL REVENUES	\$ 15,485,000
TOTAL EXPENSES	\$ 15,000,000
FUND BALANCE JUNE 30	\$ 2,385,000

PRIOR YEARS RETIREMENT RATE

2009-10	16.94%
2010-11	20.66%

R

FRINGE BENEFIT DATA

2011-12	
ANNUAL INSURANCE PREMIUM	\$ 18,000

S

RETURN TO
QUICK START

EXPENSE DETAIL - Insurance

RETURN TO DATA INPUT										
	2011-12		2012-13		2013-14		2014-15		2015-16	
INSURANCE	AMOUNT	PERCENT	AMOUNT	PERCENT	AMOUNT	PERCENT	AMOUNT	PERCENT	AMOUNT	
Health	\$ 1,390,000	10.00%	\$ 1,529,000		\$ 1,529,000		\$ 1,529,000		\$ 1,529,000	
Dental	\$ 132,000	5.00%	\$ 138,600		\$ 138,600		\$ 138,600		\$ 138,600	
Vision	\$ 47,000	5.00%	\$ 49,350		\$ 49,350		\$ 49,350		\$ 49,350	
Life	\$ 11,000	3.00%	\$ 11,330		\$ 11,330		\$ 11,330		\$ 11,330	
LTD	\$ 43,000	3.00%	\$ 44,290		\$ 44,290		\$ 44,290		\$ 44,290	
Work. Comp.	\$ 98,000	5.00%	\$ 102,900		\$ 102,900		\$ 102,900		\$ 102,900	
			\$ -		\$ -		\$ -		\$ -	
			\$ -		\$ -		\$ -		\$ -	
			\$ -		\$ -		\$ -		\$ -	
			\$ -		\$ -		\$ -		\$ -	
			\$ -		\$ -		\$ -		\$ -	
			\$ -		\$ -		\$ -		\$ -	
			\$ -		\$ -		\$ -		\$ -	
			\$ -		\$ -		\$ -		\$ -	
			\$ -		\$ -		\$ -		\$ -	
			\$ -		\$ -		\$ -		\$ -	
TOTALINSURANCE	\$ 1,721,000	8.98%	\$ 1,875,470	0.00%	\$ 1,875,470	0.00%	\$ 1,875,470	0.00%	\$ 1,875,470	
HEALTH-PERCENT INCREASE		10.00% ▼		0.00% ▼		0.00% ▼		0.00% ▼		
INSURANCE PROOF										
TOTAL INSURANCE BUDGET	\$ 1,721,000									
TOTAL INSURANCE ABOVE	\$ 1,721,000		\$ 1,875,470		\$ 1,875,470		\$ 1,875,470		\$ 1,875,470	
VARIANCE (BUDGET-ABOVE)	\$ -		\$ (1,875,470)		\$ (1,875,470)		\$ (1,875,470)		\$ (1,875,470)	

EXPENSE DETAIL – Everything Else

	2011-12		2012-13		2013-14		2014-15		2015-16	
EVERYTHING ELSE	AMOUNT	PERCENT	AMOUNT	PERCENT	AMOUNT	PERCENT	AMOUNT	PERCENT	AMOUNT	
Subs	\$ 100,000		\$ 100,000		\$ 100,000		\$ 100,000		\$ 100,000	
Inservice / P.D.	\$ 38,000		\$ 38,000		\$ 38,000		\$ 38,000		\$ 38,000	
Contracted services	\$ 157,000		\$ 157,000		\$ 157,000		\$ 157,000		\$ 157,000	
Conf. / Travel / Workshop	\$ 395,000		\$ 395,000		\$ 395,000		\$ 395,000		\$ 395,000	
Printing	\$ 103,000		\$ 103,000		\$ 103,000		\$ 103,000		\$ 103,000	
Tuition	\$ 94,000		\$ 94,000		\$ 94,000		\$ 94,000		\$ 94,000	
Utilities	\$ 331,000	7.00%	\$ 354,170		\$ 354,170		\$ 354,170		\$ 354,170	
Insurance	\$ 61,000	3.00%	\$ 62,830		\$ 62,830		\$ 62,830		\$ 62,830	
Cotracted staff	\$ 868,000	1.00%	\$ 876,680		\$ 876,680		\$ 876,680		\$ 876,680	
Teaching supplies	\$ 164,000		\$ 164,000		\$ 164,000		\$ 164,000		\$ 164,000	
5700's	\$ 160,000		\$ 160,000		\$ 160,000		\$ 160,000		\$ 160,000	
Supplies - 5990	\$ 131,000		\$ 131,000		\$ 131,000		\$ 131,000		\$ 131,000	
Capital Outlay	\$ 98,000		\$ 98,000		\$ 98,000		\$ 98,000		\$ 98,000	
7000's	\$ 58,000		\$ 58,000		\$ 58,000		\$ 58,000		\$ 58,000	
Program Transfers	\$ 448,000		\$ 448,000		\$ 448,000		\$ 448,000		\$ 448,000	
Loans Issuance Fees	\$ 106,000		\$ 106,000		\$ 106,000		\$ 106,000		\$ 106,000	
Plug	\$ 46,000		\$ 46,000		\$ 46,000		\$ 46,000		\$ 46,000	
			\$ -		\$ -		\$ -		\$ -	
			\$ -		\$ -		\$ -		\$ -	
TOTAL EVERYTHING ELSE	\$ 3,358,000	1.00%	\$ 3,391,680	0.00%	\$ 3,391,680	0.00%	\$ 3,391,680	0.00%	\$ 3,391,680	
EVERYTHING ELSE PERCENT INCREASE		1.00% ▼		0.00% ▼		0.00% ▼		0.00% ▼		
EVERYTHING ELSE PROOF										
TOTAL EVERYTHING ELSE BUDGET	\$ 3,358,000									
TOTAL EVERYTHING ELSE ABOVE	\$ 3,358,000		\$ 3,391,680		\$ 3,391,680		\$ 3,391,680		\$ 3,391,680	
VARIANCE (BUDGET-ABOVE)	\$ -		\$ (3,391,680)		\$ (3,391,680)		\$ (3,391,680)		\$ (3,391,680)	

REVENUE DETAIL – Federal

	2011-12		2012-13		2013-14		2014-15		2015-16	
FEDERAL REVENUE	AMOUNT	PERCENT	AMOUNT	PERCENT	AMOUNT	PERCENT	AMOUNT	PERCENT	AMOUNT	
Title I	\$ 290,000	0.00%	\$ 290,000	0.00%	\$ 290,000	0.00%	\$ 290,000	0.00%	\$ 290,000	
Title I - C.O.	\$ 20,000	0.00%	\$ 20,000	0.00%	\$ 20,000	0.00%	\$ 20,000	0.00%	\$ 20,000	
Title II, Part A	\$ 65,000	0.00%	\$ 65,000	0.00%	\$ 65,000	0.00%	\$ 65,000	0.00%	\$ 65,000	
		0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	
		0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	
		0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	
		0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	
		0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	
		0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	
		0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	
		0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	
EDUJOBS BALANCE (If Any)	\$ -	-100.00%	\$ -	0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	
TOTAL FEDERAL REVENUE	\$ 375,000	0.00%	\$ 375,000	0.00%	\$ 375,000	0.00%	\$ 375,000	0.00%	\$ 375,000	
FEDERAL REVENUE PROOF										
TOTAL FEDERAL REVENUE BUDGET										
TOTAL FEDERAL REVENUE ABOVE	\$ 375,000		\$ 375,000		\$ 375,000		\$ 375,000		\$ 375,000	
VARIANCE (BUDGET-ABOVE)	\$ (375,000)		\$ (375,000)		\$ (375,000)		\$ (375,000)		\$ (375,000)	

REVENUE DETAIL – ISD revenues

RETURN TO DATA INPUT										
	2011-12		2012-13		2013-14		2014-15		2015-16	
ISD-COUNTY MILLAGE	AMOUNT	PERCENT	AMOUNT	PERCENT	AMOUNT	PERCENT	AMOUNT	PERCENT	AMOUNT	
PA-18 Payout	\$ 45,000	0.00%	\$ 45,000	0.00%	\$ 45,000	0.00%	\$ 45,000	0.00%	\$ 45,000	
		0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	
		0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	
		0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	
		0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	
		0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	
TOTAL ISD-COUNTY MILLAGE REVENUE	\$ 45,000	0.00%	\$ 45,000	0.00%	\$ 45,000	0.00%	\$ 45,000	0.00%	\$ 45,000	
ISD-COUNTY MILLAGE REVENUE PROOF										
TOTAL COUNTY MILLAGE BUDGET			\$ -		\$ -		\$ -		\$ -	
TOTAL COUNTY MILLAGE ABOVE	\$ 45,000		\$ 45,000		\$ 45,000		\$ 45,000		\$ 45,000	
VARIANCE (BUDGET-ABOVE)	\$ (45,000)		\$ (45,000)		\$ (45,000)		\$ (45,000)		\$ (45,000)	
RETURN TO DATA INPUT										
	2011-12		2012-13		2013-14		2014-15		2015-16	
ISD-GRANTS REVENUE	AMOUNT	PERCENT	AMOUNT	PERCENT	AMOUNT	PERCENT	AMOUNT	PERCENT	AMOUNT	
IDEA Flowthrough	\$ 330,000	0.00%	\$ 330,000	0.00%	\$ 330,000	0.00%	\$ 330,000	0.00%	\$ 330,000	
IDEA Preschool	\$ 14,000	0.00%	\$ 14,000	0.00%	\$ 14,000	0.00%	\$ 14,000	0.00%	\$ 14,000	
Mediciad	\$ 2,500	0.00%	\$ 2,500	0.00%	\$ 2,500	0.00%	\$ 2,500	0.00%	\$ 2,500	
		0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	
		0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	
		0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	
		0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	
		0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	
TOTAL ISD-GRANTS REVENUE	\$ 346,500	0.00%	\$ 346,500	0.00%	\$ 346,500	0.00%	\$ 346,500	0.00%	\$ 346,500	
ISD-GRANTS REVENUE PROOF										
TOTAL ISD-GRANTS REVENUE BUDGET			\$ -		\$ -		\$ -		\$ -	
TOTAL ISD-GRANTS REVENUE ABOVE	\$ 346,500		\$ 346,500		\$ 346,500		\$ 346,500		\$ 346,500	
VARIANCE (BUDGET-ABOVE)	\$ (346,500)		\$ (346,500)		\$ (346,500)		\$ (346,500)		\$ (346,500)	

REVENUE DETAIL – All Other

	2011-12		2012-13		2013-14		2014-15		2015-16	
ALL OTHER REVENUE	AMOUNT	PERCENT	AMOUNT	PERCENT	AMOUNT	PERCENT	AMOUNT	PERCENT	AMOUNT	
Transfers In	\$ 75,000	0.00%	\$ 75,000	0.00%	\$ 75,000	0.00%	\$ 75,000	0.00%	\$ 75,000	
Sale of School Property	\$ 250,000	-100.00%	\$ -	0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	
		0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	
		0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	
		0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	
		0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	
		0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	
		0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	
		0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	
		0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	
		0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	
		0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	0.00%	\$ -	
TOTAL ALL OTHER REVENUE	\$ 325,000	-76.92%	\$ 75,000	0.00%	\$ 75,000	0.00%	\$ 75,000	0.00%	\$ 75,000	
ALL OTHER REVENUE PROOF										
TOTAL ALL OTHER REVENUE BUDGET			\$ -		\$ -		\$ -		\$ -	
TOTAL ALL OTHER REVENUE ABOVE	\$ 325,000		\$ 75,000		\$ 75,000		\$ 75,000		\$ 75,000	
VARIANCE (BUDGET-ABOVE)	\$ (325,000)		\$ (75,000)		\$ (75,000)		\$ (75,000)		\$ (75,000)	

MPSERS sheet

RETIREMENT RATE CALCULATIONS

[RETURN TO DATA INPUT](#)

RATE PERIOD		RATES	
START	END	REGULAR	PENSION PLUS
7/1/2011	9/30/2011	20.66%	20.16%
10/1/2010	10/31/2010	0.00%	0.00%
10/1/2011	6/30/2012	24.46%	24.23%
	6/30/2012		

BUDGETED SALARY PROJECTIONS FOR 2010-11

TOTAL SALARIES (TOTAL FROM DATA INPUT)	\$ 7,120,000
REGULAR TEACHER SALARIES	\$ 5,000,000
PENSION PLUS TEACHER SALARIES	\$ 300,000
ALL OTHER PENSION PLUS SALARIES	\$ 100,000
ALL OTHER REGULAR SALARIES	\$ 1,720,000

SALARY DISTRIBUTION BY RETIREMENT RATE PERIOD

		TEACHERS			ALL OTHER SALARIES			PERIOD
START	END	# PAYS	REGULAR	PENSION PLUS	# PAYS	REGULAR	PENSION PLUS	TOTALS
7/1/2011	9/30/2011	2.00	\$ 384,615	\$ 23,077	7.00	\$ 463,077	\$ 26,923	\$ 897,692
10/1/2010	10/31/2010	-	\$ -	\$ -	-	\$ -	\$ -	\$ -
10/1/2011	6/30/2012	24.00	\$ 4,615,385	\$ 276,923	19.00	\$ 1,256,923	\$ 73,077	\$ 6,222,308
	6/30/2012	-	\$ -	\$ -	-	\$ -	\$ -	\$ -
	TOTALS	26.00	\$ 5,000,000	\$ 300,000	26.00	\$ 1,720,000	\$ 100,000	\$ 7,120,000

SALARY PROOF

TOTAL SALARIES FROM DATA INPUT SHEET	\$ 7,120,000
VARIANCE	\$ -

RETIREMENT AMOUNT CALCULATIONS

RATE PERIOD		TEACHERS			ALL OTHER SALARIES			AVERAGE RATE
START	END		REGULAR	PENSION PLUS		REGULAR	PENSION PLUS	
7/1/2011	9/30/2011		\$ 79,461	\$ 4,652		\$ 95,672	\$ 5,428	23.97%
10/1/2010	10/31/2010		\$ -	\$ -		\$ -	\$ -	
10/1/2011	6/30/2012		\$ 1,128,923	\$ 67,098		\$ 307,443	\$ 17,707	GRAND TOTAL
	6/30/2012		\$ -	\$ -		\$ -	\$ -	
	TOTALS		\$ 1,208,384	\$ 71,750		\$ 403,115	\$ 23,135	\$ 1,706,384

Note: It is not required to have 4 different enrollment scenarios for each fiscal year. You must enter at least one for each year.

ENROLLMENT PROJECTIONS		
ENROLLMENT	2012-13	
LOOK UP TABLE	STUDENTS	DESCRIPTION
	1	1,822 Low
	2	1,847 Budget
	3	1,872 Most Likely
	4	1,897 High
ENROLLMENT	2013-14	
LOOK UP TABLE	STUDENTS	DESCRIPTION
	1	1,822 Low
	2	1,847 Budget
	3	1,872 Most Likely
	4	1,897 High
ENROLLMENT	2014-15	
LOOK UP TABLE	STUDENTS	DESCRIPTION
	1	1,822 Low
	2	1,847 Budget
	3	1,872 Most Likely
	4	1,897 High
ENROLLMENT	2015-16	
LOOK UP TABLE	STUDENTS	DESCRIPTION
	1	1,822 Low
	2	1,847 Budget
	3	1,872 Most Likely
	4	1,897 High
STUDENT/TEACHER RATIO=		25

3

STATE AID

Note: You must enter your estimates for changes in the Foundation Allowance for future fiscal years.

STATE AID FOUNDATION ALLOWANCE

[RETURN TO QUICK START](#)

	BASE				
	2011-12			2012-13	
	\$ 6,846	2012-13	AMOUNT		2012-13
PRORATION	\$ -	\$ (100)	\$ 6,746	\$-	▼
NET AMT.	\$ 6,846	\$ -	\$ 6,846		
		\$ 100	\$ 6,946	BASE	\$ -
		\$ 200	\$ 7,046	EQUITY	\$ -
		\$ 300	\$ 7,146	TOTAL	\$ 6,846
		2013-14	AMOUNT		2013-14
		\$ -	\$ 6,846	\$-	▼
		\$ 100	\$ 6,946		
		\$ 200	\$ 7,046	BASE	\$ -
		\$ 250	\$ 7,096	EQUITY	\$ -
		\$ 300	\$ 7,146	TOTAL	\$ 6,846
		2014-15	AMOUNT		2014-15
		\$ -	\$ 6,846	\$100	▼
		\$ 100	\$ 6,946		
		\$ 200	\$ 7,046	BASE	\$ 100.00
		\$ 300	\$ 7,146	EQUITY	\$ 95.00
		\$ 400	\$ 7,246	TOTAL	\$ 7,041
		2015-16	AMOUNT		2015-16
		\$ -	\$ 7,041	\$50	▼
		\$ 50	\$ 7,091		
		\$ 75	\$ 7,116	BASE	\$ 50.00
		\$ 100	\$ 7,141	EQUITY	\$ 45.00
		\$ 150	\$ 7,191	TOTAL	\$ 7,136

EQUITY/BASE INCREASE CALCULATION

The equity amount is calculated based on your Foundation Amount in 1994-95. If you received more than \$6,500 in that year, you only qualify for the base amount increase. If you are eligible for an equity payment, you can view the calculation by clicking on the [GO TO FOUNDATION CALCULATIONS](#) button below.

[GO TO FOUNDATION CALCULATIONS](#)

[RETURN TO BIG PICTURE](#)

[GO TO REVENUE MENU](#)

[RETURN TO QUICK START](#)

4

STAFFING

Note: You must enter your district specific data for the average cost of adding(subtracting) teaching staff.

TEACHER STAFFING PROJECTIONS

NEW TEACHERS		2012-13
8	1	-10.0
	2	-5.0
	3	-3.0
	4	-2.0
	5	-1.0
	6	0.0
	7	1.0
	8	2.0
AVERAGE SALARY		\$ 40,000

NEW TEACHERS		2014-15
4	1	-3.0
	2	-2.0
	3	-1.0
	4	0.0
	5	1.0
	6	2.0
	7	3.0
	8	4.0
AVERAGE SALARY		\$ 41,000

NEW TEACHERS		2013-14
6	1	-5.0
	2	-4.0
	3	-3.0
	4	-2.0
	5	-1.0
	6	0.0
	7	1.0
	8	2.0
AVERAGE SALARY		\$ 40,500

NEW TEACHERS		2015-16
4	1	-3.0
	2	-2.0
	3	-1.0
	4	0.0
	5	1.0
	6	2.0
	7	3.0
	8	4.0
AVERAGE SALARY		\$ 41,500

Dynamic School District

"BIG PICTURE"

		<u>2012-13</u>	<u>2013-14</u>	<u>2014-15</u>	<u>2015-16</u>
FUND BALANCE JULY 1		16.2%	15.3%	12.4%	9.5%
ANNUAL SURPLUS(DEFICIT)		(\$100,795)	(\$379,156)	(\$401,955)	(\$588,593)
FUND BALANCE JUNE 30		15.3%	12.4%	9.5%	5.5%
PROJECTION ASSUMPTIONS:					
STAFF COMPENSATION		0.00% ▼	0.50% ▼	1.00% ▼	1.00% ▼
AUTOMATIC STEP INCREASES		1.00% ▼	1.00% ▼	1.00% ▼	1.00% ▼
RETIREMENT		2.91% ▼	1.00% ▼	1.50% ▼	1.00% ▼
HEALTH-PERCENT INCREASE		10.00% ▼	5.00% ▼	5.00% ▼	5.00% ▼
PERCENT EMPLOYEES PAY		20.00% ▼	20.00% ▼	20.00% ▼	20.00% ▼
EVERYTHING ELSE		0.00% ▼	0.00% ▼	0.00% ▼	0.00% ▼
ENROLLMENT SCENARIO		High ▼	High ▼	High ▼	High ▼
ENROLLMENT CHANGE		26	0	0	0
TEACHER STAFF CHANGES		2.0 ▼	0.0 ▼	0.0 ▼	0.0 ▼
STATE AID					
FOUNDATION BASE INCREASE		\$- ▼	\$- ▼	\$100 ▼	\$50 ▼
FOUNDATION EQUITY (2X) INCREASE?	YES	\$0	\$0	\$95	\$45
FOUNDATION AMOUNT		\$6,846	\$6,846	\$7,041	\$7,136
FOUNDATION % INCREASE		0.00%	0.00%	2.85%	1.35%

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Dynamic School District

"BIG PICTURE"

	<u>2012-13</u>	<u>2013-14</u>	<u>2014-15</u>	<u>2015-16</u>
FUND BALANCE JULY 1	16.2%	13.9%	9.0%	4.8%
ANNUAL SURPLUS(DEFICIT)	(\$309,983)	(\$682,430)	(\$607,636)	(\$796,374)
FUND BALANCE JUNE 30	13.9%	9.0%	4.8%	(0.4%)
PROJECTION ASSUMPTIONS:				
STAFF COMPENSATION	0.00% ▼	0.50% ▼	1.00% ▼	1.00% ▼
AUTOMATIC STEP INCREASES	1.00% ▼	1.00% ▼	1.00% ▼	1.00% ▼
RETIREMENT	2.91% ▼	1.00% ▼	1.50% ▼	1.00% ▼
HEALTH-PERCENT INCREASE	10.00% ▼	5.00% ▼	5.00% ▼	5.00% ▼
PERCENT EMPLOYEES PAY	20.00% ▼	20.00% ▼	20.00% ▼	20.00% ▼
EVERYTHING ELSE	0.00% ▼	0.00% ▼	0.00% ▼	0.00% ▼
ENROLLMENT SCENARIO	High ▼	High ▼	High ▼	High ▼
ENROLLMENT CHANGE	26	0	0	0
TEACHER STAFF CHANGES	2.0 ▼	0.0 ▼	0.0 ▼	0.0 ▼
STATE AID				
FOUNDATION BASE INCREASE	\$- ▼	\$- ▼	\$100 ▼	\$50 ▼
FOUNDATION EQUITY (2X) INCREASE? YES	\$0	\$0	\$95	\$45
FOUNDATION AMOUNT	\$6,846	\$6,846	\$7,041	\$7,136
FOUNDATION % INCREASE	0.00%	0.00%	2.85%	1.35%

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