

**IDEA Maintenance of Effort
50% Rule Calculation**

	Allocation 2007-08	Allocation 2008-09	Allocation 2009-10	Allocation 2010-11
Regular Allocation	200,000	200,000	200,000	200,000
ARRA Allocation	0		210,000	
Total IDEA Allocation	200,000	200,000	410,000	200,000
Increase in Allocation	0	0	210,000	0
50% of the increase	0	0	105,000	0
Amount an ISD/LEA/PSA can reduce their 4096/4094 spending	0	0	105,000	0

The year of the IDEA increased *allocation* is the year state and local effort may be reduced. The year of *expenditure* is *not* considered the year of the *allocation*.

**IDEA Maintenance of Effort
50% Rule Calculation**

	<u>2007-08</u>	<u>2008-09</u>	<u>2009-10</u>	<u>2010-11</u>	<u>Totals</u>
Regular Allocation	200,000	200,000	200,000	200,000	800,000
ARRA Allocation	0		210,000		210,000
Total IDEA Allocation	200,000	200,000	410,000	200,000	1,010,000
Regular Allocation Spending	200,000	200,000	200,000	200,000	800,000
ARRA Allocation Spending	0	50,000	105,000	55,000	210,000
Total IDEA Spending	200,000	250,000	305,000	255,000	1,010,000
Amount an ISD/LEA/PSA can reduce their 4096/4094 spending	0	0	105,000	0	
Planned SE 4096/4094 Report	1,000,000	1,020,000	1,020,000	????	
SE 4096/4094 Costs moved to ARRA Grant	0	0	0	50,000	210,000
SE 4096/4094 Costs moved to ARRA Grant Costs up to the 50% Rule Limit			105,000		
ARRA Expenditures Supporting Re-imagining			55,000		Are these ongoing expenditures?
Needed SE 4096/4094 Report	1,000,000	1,020,000	915,000	915,000	
Potential "Funding Cliff"				160,000	

IDEA Maintenance of Effort
 50% Rule Calculation
 Interplay With Early Intervening Services

	2007-08	2008-09	2009-10	2010-11	Totals
Regular Allocation	200,000	200,000	200,000	200,000	800,000
ARRA Allocation	0		210,000		210,000
Total IDEA Allocation	200,000	200,000	410,000	200,000	1,010,000
Regular Allocation Spending	200,000	200,000	200,000	200,000	800,000
ARRA Allocation Spending	0	50,000	105,000	55,000	210,000
Total IDEA Spending	200,000	250,000	305,000	255,000	1,010,000

Amount an ISD/LEA/PSA
 can reduce their 4096/4094
 spending - 50% Rule

			105,000	
Early Intervening Services - 15%			61,500	
Early Intervening Services - Used			30,000	
EIS Available for 50% reduction			31,500	

This becomes the limit for the 50% rule

Planned SE 4096/4094 Report	1,000,000	1,050,000	1,000,000	????
4096/4095 Costs moved to ARRA Grant	0	50,000	105,000	5,000
ARRA Expenditures Supporting Re-imagining			50,000	Are these ongoing expenditures?
Needed SE 4096/4094 Report	1,000,000	1,000,000	895,000	895,000
Potential "Funding Cliff"				260,000